



HEDIS[®] and STARS Measurement Year (MY) 2026 Guidance for Providers



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☆ = HEDIS measure is part of the Medicare Stars Program ☎ = Gap in care can be closed via a telehealth visit

What's new for HEDIS 2026MY Provider Guidance

Retired measures for 2026MY

- Lead Screening in Children (LSC)*
- Asthma Medication Ratio (AMR)
- Statin Therapy for Patients With Cardiovascular Disease (SPC)*
- Statin Therapy for Patients With Diabetes (SPD)*
- Medical Assistance With Smoking and Tobacco Use Cessation (MSC)

*Only the LSC-E, SPC-E and SPD-E measures will be reported

New Measures for 2026MY

- Acute Hospitalizations Following Outpatient Colonoscopy (HFC)
- Acute Hospitalizations Following Outpatient General Surgery (HFG)
- Acute Hospitalizations Following Outpatient Orthopedic Surgery (HFO)
- Acute Hospitalizations Following Outpatient Urologic Surgery (HFU)
- Lead Screening in Children (LSC-E)
- Follow-Up After Acute and Urgent Care Visits for Asthma (AAF-E)
- Statin Therapy for Patients With Cardiovascular Disease (SPC-E)
- Blood Pressure Control for Patients With Diabetes (BPD-E)
- Statin Therapy for Patients With Diabetes (SPD-E)
- Tobacco Use Screening and Cessation Intervention (TSC-E)
- Disability Description of Membership (DDM)

Hybrid measure guidance

Additional details in this guide include properly documenting hybrid measure requirements for compliance.

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Purpose of PacificSource HEDIS 2026MY Guidance for Providers

This document is designed to help providers and their staff with quality-improvement efforts driven by HEDIS measures. In this guide, you'll find information about:

- HEDIS timelines
- How HEDIS timelines align with other quality initiatives
- Audit (or medical record review) tips, tricks, and expectations
- HEDIS measures
- Required documentation
- Common codes

This document is not intended as an all-inclusive list of all reportable HEDIS measures or applicable codes. The measures included in this document are those that PacificSource targets for provider and/or member initiatives. For a full list of HEDIS measures or other information about the data set, visit [NCQA.org/HEDIS/Measures](https://www.ncqa.org/HEDIS/Measures).

This information was current at the time it was distributed and was prepared as a tool to assist providers, coders, and other community partners. Although every reasonable effort has been made to ensure the accuracy of this information, it is the provider's responsibility to ensure the correct claims and medical records submission. The content provides a general summary of some aspects of the NCQA HEDIS Program, but it is not a legal document.

HEDIS® is a registered trademark of the National Committee for Quality Assurance (NCQA).

Tips to save you time and resources

We have created icons so you can quickly identify information to help save time and resources.



Star Icon: Keep an eye out for measures that have a star icon after their name. This icon allows you to quickly identify which HEDIS measures are part of the Medicare Stars Program.



Clock Icon: This icon quickly identifies opportunities to reduce your administrative burden. These tips help you reduce the number of chart requests you receive, especially during the HEDIS audit. Examples:

- Blood Pressure (BP) and Diabetes A1C codes can be billed to identify members' BP/A1C readings.
- Z Codes—these can be billed to reflect historical information, such as history of mastectomy and/or colectomy.



Phone Icon: These measures allow for gaps in care to be closed via a provider telehealth (telephone or video) visit with member self-reporting. Examples include (but are not limited to):

- Controlling High Blood Pressure (CBP)
- Glycemic Status Assessment for Patients With Diabetes (GSD)
- Well-Child Visits (WCV and W30)

Providing this information can further reduce the number of members who have gaps in care on your monthly gap-in-care list, as well as reduce chart requests.

HEDIS basics

What is HEDIS?

The Healthcare Effectiveness Data and Information Set (HEDIS) is a set of standardized performance measures developed and maintained by the National Committee for Quality Assurance (NCQA), and is used by both the NCQA and the Centers for Medicare & Medicaid Services (CMS) to monitor the performance of managed care organizations.

HEDIS measures impact Commercial, Marketplace, Medicare, and Medicaid plans. PacificSource only reports HEDIS data to NCQA for Commercial, Marketplace, and Medicare plans, and to CMS for Medicare. PacificSource does not report HEDIS data to NCQA or CMS for Medicaid plans.

PacificSource Medicaid plans are currently in Oregon only and are measured via a set of Quality Incentive Measures (QIM) by the Oregon Health Authority (OHA). (For more information about the different quality improvement programs, see the FAQ section of this document.)

HEDIS and HIPAA

Under the Health Insurance Portability and Accountability Act (HIPAA), data collection for HEDIS is permitted, and the release of this information requires no special patient consent or authorization. Please be assured that PacificSource maintains member protected health information (PHI) in accordance with all federal and state laws.

How is measure data collected?

Measure data collection methods include administrative, hybrid, survey, and electronic clinical data systems (ECDS).

- **Administrative** measures collect data from claims, encounters, enrollment, and provider systems. This includes supplemental data received from our provider partners and vendor programs.
- **Hybrid** measures collect data from both administrative data and medical record reviews.
- **ECDS** measures collect data directly from electronic databases, such as provider electronic medical records (EMRs). This includes supplemental data received from our provider partners and vendor programs.

How is measure data reported?

Measure data is reported to our provider partners on a monthly basis and as requested. We target sending gap-in-care reports to our provider partners by the 25th of each month. These reports reflect members with gaps in care.

Provider role with HEDIS

Providers play a key role in how HEDIS data collection functions. PacificSource is committed to working with you to make the process as painless as possible while promoting the best care outcomes for your patients and our members.

The PacificSource quality team offers training opportunities addressing such topics as Risk Adjustment 101, Documentation Enhancement, Coding, STARS and HEDIS 101, Smoking Cessation, Colorectal Cancer Screening, Women's Cancer Screenings, and more.* Contact QualityImprovement@PacificSource.com for more information on educational opportunities.

*Some of these training opportunities may provide professional development units or continuing education units. Please contact your quality representative at PacificSource for more information.

Claims

The information submitted on your claim will either include or exclude the member from the eligible population for a given measure. In addition, claims information could immediately close the gap in care. Timely submission and accurate coding of claims help provide a detailed reflection of a provider's performance.

Remote EMR access

Allowing PacificSource remote access to your electronic medical records (EMRs) allows our quality team to perform medical record reviews for measures and helps close gaps in care. Not only does this improve gap-list quality, it also saves your team time and resources.

Why is HEDIS important?

HEDIS is a tool that allows providers to ensure appropriate and timely care for their patients by identifying and eliminating gaps in patient care. Participation in providing HEDIS data through claims, coding, and medical record review translates to improved measure rates. As these measure rates increase, there is potential for providers to earn additional incentive revenue, experience decreased administrative burden, and enhance patient care.

Provide a data file

Another way to ensure that your gap lists contain only members who have a true care gap is to provide PacificSource with a data file from your EMRs. Providing a data file will close care gaps when applied to our database without the need for chart retrieval or medical record review. Measures commonly used in data files from providers include:

- Glycemic Status Assessment for Patients With Diabetes
- Colorectal Cancer Screening
- Breast Cancer Screening
- Controlling High Blood Pressure
- And many more

HEDIS audit and timeline

The HEDIS product life cycle lasts eighteen months, beginning January 1 of the measurement year 2026 through June 15 of the submission year 2027. The 2026 HEDIS measures referenced in this guide apply to services from January 1, 2026, and ending December 31, 2026*, and the HEDIS audit between January 1 and June 15, 2027.

*Certain HEDIS measures have a varying measurement period determined by technical specification, diagnosis and/or event date(s).

Chart retrieval and medical record review for HEDIS audit

PacificSource contracts with a vendor partner during the HEDIS audit for chart retrieval, chart abstraction, and medical record review. When the vendor contacts you for charts, you will have several methods by which you can return the requested charts:

1. If there is a large volume, the vendor can send a field agent to your facility to collect charts. They will schedule a date and time for retrieval. Depending on the volume of the charts requested, they could be at your facility for one or more days.
2. Grant remote EMR access to the vendor retrieval team. The vendor is bound by the terms of our Business Associate Agreement (BAA) and complies with all state and federal laws, including HIPAA, in the handling of PHI.
3. Someone from your facility collects and returns the charts to the vendor by mail, fax, or secure portal.
4. Providers who use the Datavant (formerly CiOX) ROI product for medical record management will deliver charts through their Datavant ROI representative.

Once the vendor makes the request, please return the charts within five business days. The HEDIS timeline for chart retrieval is brief. The earlier we receive charts, the better opportunity we have to fully abstract and review the record for measure compliance and, if necessary, to re-chase the record at another facility if compliance is not found.

PacificSource does its best to use chart logic that directs us to the best source of the member record for the measure in question. We understand that we are not the only payer asking for charts, and it is our goal to work with our providers to minimize requests and unnecessary stress during this time.

Optum and Datavant provide a portal through which charts can be securely uploaded. Please see Appendix 1 for an example of the portal.

HEDIS audit FAQs

Is the HEDIS audit the only time PacificSource will ask for medical records?

No. PacificSource may also ask for medical records throughout the year as an attempt to close gaps prospectively. In addition, HEDIS is one of several quality initiatives in which PacificSource is required to participate. Requests made for HEDIS charts will clearly state they are for the HEDIS Medical Record Review.

Should I allow a record review for a member who is no longer with PacificSource or for a deceased member?

Yes. Medical record reviews may require data collection on services obtained over multiple years.

Am I required to provide medical records for a member who was seen by a physician who has since retired, died, or moved?

Yes. HEDIS data collection includes reviewing medical records as far back as 10 years. Archived medical records/data may be required to complete data collection.

What is my responsibility regarding HEDIS data collection?

The vendor will contact you to establish a date for onsite, fax, portal, or mail data delivery. A patient list will be faxed to you so the requested medical records can be made available for the appointment or for faxing/mailing the documentation to the vendor. If a chart for a patient included on the vendor list is not available at your practice location, please notify the vendor immediately.

As a contracted PacificSource provider, your provider agreement requires that you participate in quality improvement activities, including HEDIS. Our participating provider contract states that providers must provide access to members' records for these purposes at no cost and without requiring a signed release*.

*Contracts vary between provider groups and/or state statutes that allow payment to providers for charts.

Who is responsible for coordinating this process in my office?

Your office manager or another employee you designate should be responsible for making records available. In offices with a medical record department, your designee should coordinate with the medical records contact so they know that the request is authorized.

When will the vendor or internal health plan staff need the records?

HEDIS data collection is time-sensitive. Medical records should be made available on the date of the on-site review or by the delivery date agreed on with the vendor's representative.

Chart retrieval will begin in late January and will be completed by the end of the first week of May.

It is imperative that you respond to a request for medical records within five business days to ensure we are able to report complete and accurate rates to state and federal regulatory bodies, as well as NCQA.

Tip: By granting EMR access to our third-party retrieval vendor, Datavant, your office can decrease its administrative burden. You can do this at any point in the year. EMR access allows vendor "self-retrieval" of chase list charts with minimal provider intervention compared to faxing or mailing options. Additionally, Datavant offers a web portal that allows providers to upload charts securely if direct EMR access is not a preferred or allowed method of retrieval.

HEDIS year-round FAQs

Is PacificSource able to help providers manage their gap reports?

Yes! There are two simple ways to make this happen: Provide remote EMR access to our HEDIS audit nurses, and provide PacificSource with a monthly data extraction from your EMR. You may contact QualityImprovement@PacificSource.com for more information.

Can performance-gap reports be more actionable?

With your help, they can. There are several ways that gap reports can be pared down to include the gaps most likely to be actionable.

1. Make sure claims are submitted in a timely manner and are coded correctly. Claims data drives most measure-eligible populations, which means that members are either included or excluded from the denominator based on certain healthcare events throughout the year.
2. Include applicable codes in claims reporting so gaps in care can be closed with the member claim. For example, if you have a patient with a gap in Controlling High Blood Pressure (CBP), you can close that gap if the member claim is coded to include the blood pressure range or codes. Or if a member has a Breast Cancer Screening gap and they have a history of double mastectomy, you can have them excluded from the measure by using the appropriate ICD-10 code.
3. Provide PacificSource with remote EMR access. Our HEDIS audit nurses can help—contact QualityImprovement@PacificSource.com to find out how.
4. Provide PacificSource with a data file that we can apply to our database to close care gaps you might otherwise have to provide a chart to close. Contact QualityImprovement@PacificSource.com to find out how.

How can I submit chart documentation to PacificSource to close a HEDIS gap in care?

Please send your charts with a list of who and what we should expect to see, either by secure email to HEDIScharts@PacificSource.com or by secure fax to 541-322-6426. If you would like an email confirmation that your charts were received, please include where we can send confirmation.

What happens after I submit a chart?

The chart is reviewed within 48 hours, and compliant data is abstracted if applicable.

What if the chart I sent does not create compliance?

Each month, PacificSource analyzes charts received to identify trends and areas of opportunity, and feedback is shared with our providers. Please note that not all noncompliant charts are captured. If you anticipate a member would drop from a gap report but the member appears on the following month's gap report, please reach out to your Population Health Strategist.

When can I anticipate compliance reflected in a gap report after I send a chart to HEDIScharts@PacificSource.com?

Compliant charts should fall off the gap report the month following receipt. Gap reports are distributed to our providers on or around the 25th of each month. For example, if we receive a chart on November 17, the chart will be reviewed and data abstracted, if applicable, within 48 hours. If the chart is compliant, the gap report distributed around December 25 will reflect the compliance. Please note: charts submitted after January 10 may not be reflected on your December gap-in-care report.

Are there any measures that do not receive year-round chart review?

Yes, certain HEDIS measures require the most recent and/or last reading of the measurement year to create compliance, or their specifications do not allow for efficient review and abstraction. Generally, these charts will only be abstracted and applied for compliance in the third quarter of the measurement year through the end of April of the submission year. These measures include:

- Controlling High Blood Pressure (CBP)
- Glycemic Status Assessment for Patients With Diabetes (GSD)
- Transitions of Care (TRC)

When will the first gap reports of the year be available?

The HEDIS gap reports should be distributed to our providers in April and will reflect noncompliant members through end of March.

What is the benefit for our clinic to submit this chart documentation throughout the year?

Submitting charts will improve the actionability of your monthly gap report as well as reduce the chart-retrieval burden during the HEDIS audit. Additionally, submitting charts directly to our HEDIS core team allows for chart review by our year-round audit nurses outside of the traditional HEDIS retrieval “season.”

When can we expect a final performance report from the previous year?

After the HEDIS data collection and submission are completed and results have been verified by NCQA. Finalized results are generally available in late September of each year.

HEDIS Measurement Year 2026MY

Administrative Only Measures

Chlamydia Screening (CHL)

Population	Persons 16–24 years of age as of December 31 of the measurement year
Product Lines	Commercial, Medicaid
What's Reported	The percentage of persons recommended for routine chlamydia screening who were identified as sexually active and who had at least one test for chlamydia during the measurement year. Report two age stratifications and a total rate: • Persons 16–20 years of age • Persons 21–24 years of age • Total (The total is the sum of the age stratifications.)
Measurement Period	Measurement year (2026)
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who had a pregnancy test during the measurement year and a prescription for isotretinoin on the date of the pregnancy test or six days after the pregnancy test; or a pregnancy test during the measurement year and an x-ray on the date of the pregnancy test or six days after the pregnancy test • Persons who died any time during the measurement year • Sex Assigned at Birth: (LOINC code 76689-9) Male (LOINC code LA2-8) any time in the person's history
Common Codes Used for Compliance	CPT®*: Chlamydia Tests – 87110, 87270, 87320, 87490, 87491, 87492, and 87810 Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

*CPT® is a registered trademark of the American Medical Association (AMA).

Cardiac Rehabilitation (CRE)

Population	Persons 18 years and older with qualifying cardiac event
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of persons 18 years and older who attended cardiac rehabilitation sessions following a qualifying cardiac event (coronary artery bypass grafting, heart and lung transplant, heart valve replacement or repair, myocardial infarction or percutaneous coronary intervention). Four rates are reported: • Initiation – Persons who attend two or more cardiac rehab sessions within 30 days of event • Engagement 1 – Persons who attend 12 or more cardiac rehab sessions within 90 days of event • Engagement 2 – Persons who attend 24 or more cardiac rehab sessions within 180 days of event • Achievement – Persons who attend 36 or more cardiac rehab sessions within 180 days of event
Intake Period	12-month window starting July 1 of year prior to measurement year and ending June 30 of measurement year.
Measurement Period	Measurement year (2026)
Exclusions	• Discharged from IP with any of the following within 180 days after Episode Date: MI, CABG, Heart or Heart/Lung Transplant, or Heart Valve Repair or Replacement • PCI in any setting, within 180 days after Episode Date • Hospice – Persons in hospice or using hospice services any time during the measurement period • Palliative Care – Persons who are receiving palliative care any time during the intake period through the end of the measurement year (ICD-10-CM code Z51.5) • Institutional SNP (I-SNP) – Persons who were enrolled in an I-SNP or long-term institution any time during the intake period through the last day of the measurement period. • Frailty and Advanced Illness – Persons with frailty and advanced illness with at least two indications of frailty or advanced illness with different dates of service. • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: • Cardiac Rehabilitation – 93797 and 93798 HCPCS: • Cardiac Rehabilitation – G0422, G0423 and S9472
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions.

Appropriate Testing for Pharyngitis (CWP)

Population	Persons 3 years and older
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of episodes where the person was diagnosed with pharyngitis, dispensed an antibiotic, and received a group A streptococcus (strep) test for the episode. Report three age stratifications and total rate: • 3–17 years • 18–64 years • 65 years and older • Total (The total is the sum of the age stratifications.)
Intake Period	July 1 of the year prior to the measurement year through June 30 of the measurement year
Measurement Period	Measurement year (2026)
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: Group A Strep Tests – 87070, 87071, 87081, 87430, 87650, 87651, 87652, and 87880 Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Eye Exam for Patients with Diabetes (EED)

Population	Persons 18–75 years of age with diabetes (type 1 or type 2)
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	- Persons in the population who have had an eye exam (retinal) performed - A retinal or dilated eye exam by an eye-care professional in the measurement year (2025), a negative retinal or dilated eye exam (negative for retinopathy) by an eye-care professional in the year prior to the measurement year (2024), or a bilateral eye enucleation any time during the person's history through December 31 of the measurement year.
Measurement Period	Measurement year (2026)
Documentation	- Retinal or dilated eye exam in the measurement year, performed by an eye-care professional (optometrist or ophthalmologist) in the measurement year (2026) - A negative retinal or dilated exam (negative for retinopathy) by an eye-care professional in the year prior to the measurement year (2025) - Bilateral eye enucleation any time during the person's history through December 31st of the measurement year (2026)
Exclusions	- Bilateral absence of eyes (SNOMED CT 1566541000119103) at any time of person's history through December 31 of the measurement year - Bilateral eye enucleation during any time in the person's history through December 31 of the measurement year - Persons without a diagnosis of diabetes in the measurement year or year prior and have a PCOS, gestational diabetes, or steroid-induced diabetes diagnosis. - Persons in hospice or using hospice services any time during the measurement year - Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) - Institutional SNP (I-SNP) – Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year - Persons with frailty and advanced illness - Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: - Retinal Eye Exams – 92002, 92004, 92012, and 92137 - Retinal Imaging – 92227, and 92228 - Exclusions: Unilateral Eye Enucleation – 65091, 65093, 65101, 65103, 65105, 65110, 65112 and 65114 CPT II: - Diabetic Retinal Screening Negative In Prior Year – 3072F - Eye Exam With Evidence of Retinopathy – 2022F, 2024F and 2026F - Eye Exam Without Evidence of Retinopathy – 2023F, 2025F and 2033F LOINC: - Autonomous Eye Exam Result or Finding – 105914-6 Use of these codes could reduce gaps without chart submission.

Eye Exam for Patients with Diabetes (EED) *continued*

Common Chart Deficiencies	• The month/day/year is required • Evidence that an eye-care professional performed the exam is required (a letter, the exam report, notation of the eye-care provider's name or practice) – Evidence that the eye-care professional interpreted the results of fundal photography is acceptable • The results must be noted – For a plus (+) retinopathy result, the exam is required to have been performed during this year – For a negative (–) retinopathy result, the exam may have been performed this year or last year – Must have proof of a dilated eye exam or retinal views via Optomap to prove that vessels were visualized
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions for this measure.
Time-Saving Tips	 Submitting a claim with 3072F may indicate that the person's retinal eye-exam results were negative for retinopathy for the year prior to the measurement year. If billed with this information, the persons would be considered compliant for the current measurement year.

Follow-Up After Emergency Department Visit for Substance Use (FUA)

Population	All persons 13 years of age and older
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of emergency department (ED) visits among persons age 13 years and older with a principal diagnosis of substance use disorder (SUD), or any diagnosis of drug overdose, for which there was follow-up. Two rates are reported: 1. The percentage of ED visits for which the person received follow-up within 30 days of the ED visit (31 total days). 2. The percentage of ED visits for which the person received follow-up within 7 days of the ED visit (8 total days).
Measurement Period	January 1 to December 1 of the measurement year (2026), where the person is 13 years or older
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: • Visit Setting Unspecified: 90791, 90792, 90832, 90833, 90834, and 90836 – Must be billed with an Outpatient Place of Service code by mental health providers • BH Outpatient: 98000, 98001, 98002, 98003, and 98004 – Must be billed by a mental health provider or with a Substance Use Disorder diagnosis code • Visit Setting Unspecified (non-MH/BH provider): 90791, 90792, 90832, 90833, 90834, and 90836 – Must be billed with an Outpatient Place of Service code and a Substance Use Disorder Diagnosis • Partial Hospitalization or Intensive Outpatient: G0410, G0411, H0035, H2001, H2012, S0201, S9480, S9484, and S9485 – Must be billed with a POS code 52 with Substance use diagnosis or POS code 52 by a mental health provider Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Follow-Up After Emergency Department Visit for Mental Illness (FUM)

Population	All persons 6 years of age and older
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of emergency department (ED) visits for persons 6 years of age and older with a principal diagnosis of mental illness, or any diagnosis of intentional self-harm, and had a mental health follow-up service. Two rates are reported: 1. The percentage of ED visits for which the person received follow-up within 30 days of the ED visit (31 total days). 2. The percentage of ED visits for which the person received follow-up within 7 days of the ED visit (8 total days).
Measurement Period	January 1 to December 1 of the measurement year (2026), where the person is 6 years or older
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: • BH Outpatient: 98000, 98001, 98002, 98003, and 98004 – Must be billed with a diagnosis of mental health disorder diagnosis • Visit Setting Unspecified: 90791, 90792, 90832, 90833, 90834, and 90836 – Must be billed with an Outpatient Place of Service code and a diagnosis of mental health disorder HCPCS: • Intensive Outpatient: G0410, G0411, H2001, H0035, H2012, S0201, S9480, S9484 – Must be billed with diagnosis of mental health disorder
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Follow-Up After Hospitalization for Mental Illness (FUH)



Population	All persons 6 years of age and older
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of discharges for persons 6 years of age and older who were hospitalized for a principal diagnosis of mental illness, or any diagnosis of intentional self-harm, and had a mental health follow-up service. Two rates are reported: 1. The percentage of discharges for which the person received follow-up within 30 days after discharge. 2. The percentage of discharges for which the person received follow-up within 7 days after discharge.
Measurement Period	January 1 to December 1 of the measurement year (2026), where the person is 6 years or older
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: • Visit Setting Unspecified: 90791, 90792, 90832, 90833, 90834, and 90836 – Must be billed with an Outpatient Place of Service code by mental health providers or Outpatient Place of Service code with a mental health diagnosis • BH Outpatient: 98000, 98001, 98002, 98003, and 98004 – Must be billed by a mental health provider or with a mental health diagnosis code • HCPCS: – Intensive Outpatient or Partial Hospitalization: G0410, G0411, H0035, H2001, H2012, S0201, S9480, S9484, S9485 – Must be billed with a POS code 52 with Substance Use diagnosis or POS code 52 by a mental health provider
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Follow-Up After Emergency Department Visit for People with Multiple High-Risk Chronic Conditions (FMC)

Population	Persons 18 years and older who have multiple high-risk chronic conditions who have visited the emergency department (ED)
Product Lines	Medicare
What's Reported	The percentage of persons 18 years as of the ED visit with multiple high-risk chronic conditions who had a follow-up service within seven (7) days of the ED visit (8 total days). Report two age stratifications and total rate: • 18–64 years • 65 years and older • Total (The total is the sum of the age stratifications.)
Measurement Period	January 1 of measurement year (2026) to December 24 of the measurement year when the person was 18 years or older on the date of the ED visit.
Eligible Chronic Condition Diagnosis	• COPD, asthma, or unspecified bronchitis • Heart Failure and Cardiomyopathy • Alzheimer's Disease (and related disorders) • Stroke and transient ischemic attack • Chronic Kidney Disease • Atrial Fibrillation • Depression • Acute myocardial infarction Note: Eligible chronic condition diagnosis can occur in measurement year (2026) or year prior (2025), but diagnosed prior to ED visit date
Exclusions	• Hospice – Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year

Follow-Up After Emergency Department Visit for People with Multiple High-Risk Chronic Conditions (FMC) *continued*

Common Codes Used for Compliance	CPT: • BH Outpatient – 98960, 98961, 98962, 99211, 99342, 99381, 99391, 99401, 99411, 99483, 99492, 99493, and 99510 • Case Management – 99366 • Complex Care Management – 99439, 99487, 99489, 99490 and 99491 • Outpatient and Telehealth- 98000, 98001, 98002, 98003, 98004, 98005, 98006, 98007, and 98008 • Transitional Care Management – 99495 and 99496 HCPCS: • BH Outpatient – G0512, G0177, G0409, G0463, H0004, H0037, H2010, H2015, H2019 and T1015 • Case Management – T1016, T1017, T2022, T2023 • Complex Care Management – G0506 • Outpatient – G0402, G0438, G0439, G0463, T1015
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Kidney Evaluation for Patients with Diabetes (KED)

Population	Persons 18–85 years of age with a diagnosis of diabetes (Type 1 and Type 2)
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of persons with diabetes who received a kidney health evaluation utilizing a urine albumin-creatinine ratio (uACR) and an estimated glomerular filtration rate (eGFR) during the measurement year. Note: Persons must receive all test types in order to be compliant (three total – see compliance codes). The quantitative urine albumin test and urine creatinine test must be performed within four days of each other.
Measurement Period	The measurement year (2026)
Exclusions	• Hospice – Persons in hospice or using hospice services any time during the measurement year • End Stage Renal Disease (ESRD) and Dialysis – Persons with evidence of ESRD or Dialysis in their history on or prior to December 31 of the measurement year • Palliative Care – Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) • Institutional SNP (I-SNP) – Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year • Frailty and Advanced Illness – Persons with frailty and advanced illness • Persons who died during the measurement year
Common Codes Used for Compliance	CPT: • Estimated Glomerular Filtration Rate Lab Test – 80047, 80048, 80050, 80053, 80069, and 82565 AND • Quantitative Urine Albumin Lab Test – 82043 Must be performed within four days of Urine Creatinine Test • Urine Creatinine Lab Test – 82570 Must be performed within four days of Quantitative Urine Albumin Test Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental Data may not be used to identify I-SNP, Frailty and/or Advanced Illness exclusions for this measure.

Use of Imaging Studies for Low Back Pain (LBP)

Population	Persons 18–75 years of age
Product Lines	Medicare, Commercial, and Medicaid
What's Reported	The percentage of persons 18–75 years of age with a principal diagnosis of low back pain who did not have an imaging study (plain X-ray, MRI, CT scan) within 28 days of the diagnosis The measure is reported as an inverted rate. A higher score indicates appropriate treatment of low back pain. Report two age stratifications and a total rate: • 18–64 • 65–75 • Total The total is the sum of the two age stratifications
Measurement Period	January 1 – December 3 of the measurement year (2026)
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) • Persons who died any time during the measurement year • Persons who had any of the following: – Cancer any time during the person's history through 28 days after the IESD – Trauma or fragility fracture any time during the 3 months (90 days) prior to the IESD through 28 days after the IESD – Intravenous drug abuse any time during the 12 months (1 year) prior to the IESD through 28 days after the IESD – Neurologic impairment any time during the 12 months (1 year) prior to the IESD through 28 days after the IESD – HIV any time during the person's history through 28 days after the IESD – Spinal infection any time during the 12 months (1 year) prior to the IESD through 28 days after the IESD – Major organ transplant any time during the person's history through 28 days after the IESD – Prolonged use of corticosteroids for 90 consecutive days during any period 366 days prior to IESD – Osteoporosis any time during the person's history through 28 days after the IESD – Fragility fracture any time during the 3 months (90 days) prior to the IESD through 28 days after the IESD – Lumbar surgery any time during the person's history through 28 days after the IESD – Spondylopathy any time during the person's history through 28 days after the IESD • Persons with frailty and advanced illness

Common Codes Used for Compliance	ICD-10: - Uncomplicated Low Back Pain – M47.26, M47.816, M47.817, M48.061, M51.16, M51.26, M51.36, M51.37, M53.3, M54.16, M54.17, M54.31, M54.32, M54.41, M54.42, M54.5, M54.9, M99.03, M99.04, and S39.012A CPT: - Imaging Study – 72020, 72052, 72100, 72110, 72114, 72120, 72131, 72132, 72133, 72141, 72142, 72146, 72147, 72148, 72149, 72156, 72158, 72200, 72202, and 72220 Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Osteoporosis Management in Women Who Had a Fracture (OMW)

Population	Women 67–85 years of age
Product Lines	Medicare
What's Reported	The percentage of women 67–85 years of age who suffered a fracture and who had either a bone mineral density (BMD) test or prescription for a drug to treat osteoporosis in the 180 days (6 months) after the fracture.
Measurement Period	July 1 of the year prior to the measurement year (2025) through June 30 of the measurement year (2026)
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) • Persons who had a bone mineral density test during the 24 months prior to the episode date. (Added: DXA Bone Density Tests: LOINC 101804-3, 101805-0) • Persons who had a claim/encounter for osteoporosis therapy during the 12 months prior to the episode date • Persons who received a dispensed prescription or had an active prescription to treat osteoporosis during the 12 months prior to the episode date. (Examples include bisphosphonates or other agents. Does not include calcium + D.) • Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year • Persons with frailty and advanced illness • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: • Bone Mineral Density Tests – 76977, 77078, 77080, 77081, 77085, and 77086 Compliant test types include: Ultrasonography, Plain Radiography, DEXA Scan, Bone Density Scan, Heel Ultrasound, or CT Bone Density Study HCPs: • Long-Acting Osteoporosis Medications – J0897, J3489, J1740, and Q5136 • Osteoporosis Medication Therapy - J0897, J1740, J3110, J3111, J3489, and Q5136 LOINC: • DXA Bone Density Tests – 101804-3, 101805-0, 104938-6, 24701-5, 24890-6, 24966-4, 38261-4, 38262-2, 38263-0, 38264-8, 38265-5, 38266-3, 38267-1, 46278-8, 46279-6, and 46383-6
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions.

Plan All-Cause Readmissions (PCR)

Population	Persons 18 years and older
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The number of acute inpatient and observation stays during the measurement year that were followed by an unplanned acute readmission for any diagnosis within 30 days and the predicted probability of an acute readmission. For Commercial and Medicaid, report only persons 18–64 years of age. Data are reported in the following categories: • Count of Index Hospital Stays (IHS) • Count of Observed 30-Day Readmissions • Count of Expected 30-Day Readmissions
Measurement Period	January 1 through December 1 of the measurement year (2026)
Exclusions	• Death of person during stay • Persons in hospice • Persons with any of the following: – A principal diagnosis of pregnancy – A principal diagnosis for a condition originating in the perinatal period • A planned hospital stay for any of the following: – A planned admission using a principle diagnosis of maintenance chemotherapy – A principal diagnosis of rehabilitation – An organ transplant – A potentially planned procedure without a principal acute diagnosis
Supplemental Data Eligible	No

Child and Adolescent Well-Care Visits (WCV)

Population	Persons 3 to 21 years of age in the measurement year
Product Lines	Commercial and Medicaid
What's Reported	The percentage of persons 3 to 21 years of age who had one or more well-care visits with a PCP or OB/GYN provider within the measurement year Report three age stratifications and a total rate: • 3–11 years • 12–17 years • 18–21 years • Total (the sum of the age stratifications)
Measurement Period	Measurement year (2026)
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: • Well-Care – 99381, 99382, 99383, 99384, 99385, 99391, 99392, 99393, 99394, 99395, and 99461 HCPCS: • Well-Care – G0438, G0439, S0610, S0612, S0613, and S0302
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Well-Child Visits in First 30 Months of Life (W30)

Population	Persons who either turn 15 months in the measurement year (rate 1); or persons 15–30 months (rate 2) in the measurement year
Product Lines	Commercial and Medicaid
What's Reported	• The percentage of persons who had a specific number of well-child visits with a PCP during the last 15 months. • Rate 1: Children who turned 15 months in the measurement year and had 6 or more well-child visits. • Rate 2: Children who turned 30 months during the measurement year with 2 or more well-child visits.
Measurement Period	Measurement year (2026)
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: • Well-Care—99381, 99382, 99383, 99384, 99385, 99391, 99392, 99393, 99394, 99395, and 99461 HCPCS: • Well-Care—G0438, G0439, S0610, S0612, S0613, and S0302
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

HEDIS Measurement Year 2026MY

Hybrid Measures

Controlling High Blood Pressure (CBP)

Population	Persons 18–85 years of age with hypertension
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of persons who had a diagnosis of hypertension and whose BP was adequately controlled (<140/90 mm Hg) during the measurement year. The most recent blood pressure reading during the measurement year taken on or after the second diagnosis of hypertension.
Measurement Period	Event Diagnosis – January 1 of the year prior to the measurement year (2025) and June 30 of the measurement year (2026) Compliant Readings – The measurement year (2026)
Documentation	• Notation of the lowest systolic and lowest diastolic from the most recent BP reading in the medical record for the measurement year (2026) • Member reported BP values from telehealth visit, e-visit, or virtual check-in are allowed using digital devices (member readings with manual stethoscope and BP cuff disallowed) Note: Average BP readings are compliant but BP ranges are disallowed • Blood pressure readings taken on the same day can be combined. For example: Reading of 140/60 and 138/90 can be recorded as 138/60
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year • Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) • Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year • Persons with frailty or advanced illness • Persons with evidence of ESRD, dialysis, nephrectomy, or kidney transplant any time during the person's history on or prior to December 31 of the measurement year • Persons with a diagnosis of pregnancy during the measurement year • Persons who had a nonacute inpatient admission during the measurement year
Common Codes Used for Compliance	CPT II: • Systolic Less Than 130mm/Hg - 3074F • Systolic Between 130 - 139mm/Hg - 3075F • Diastolic Less than 80mm/Hg - 3078F • Diastolic Between 80 - 89mm/Hg - 3079F Use of CPT-II codes are highly encouraged to reduce chart burden and increase patient monitoring to ensure gap closure.

Common Chart Deficiencies	• Documented BP is out of control with no evidence of additional BP taken during the office visit • BP readings are not valid if taken on the same day as a diagnostic or therapeutic procedure that requires a medication regimen, a change in diet, or a change in medication
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions for this measure.
Time-Saving Tips	 Submitting claims using the above CPT II codes will reduce the number of chart asks you receive during the HEDIS chart-retrieval season. It will also allow you to better track your performance throughout the year.

Glycemic Status Assessment for Patients With Diabetes (GSD)

Population	Persons 18–75 years of age with diabetes (type 1 or type 2)
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	Persons in the population with hemoglobin A1c (HbA1c) or glucose management indicator (GMI) levels of: HbA1c poor control (>9.0%) and HbA1c control (<8.0%). An HbA1c test during the measurement year. Use codes to identify the most recent HbA1c testing during the measurement year.
Measurement Period	Measurement year (2026)
Documentation	Date indicating when HbA1c test or GMI assessment was performed and the result or finding—test type notation can include any of the following: • A1c • HbA1c • HgbA1c Note: When identifying A1c or GMI, GMI values must include documentation of the continuous glucose monitoring data date range used. Note: GMI results collected by the member and documented in the medical record are eligible for use in reporting. Note: Lab result value AND date of service required in documentation
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) • Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year • Persons with frailty and advanced illness • Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: • HbA1c Lab Test – 83036 and 83037 must be paired with CPTII code 'result' modifier to count as compliant CPT II: • Most recent HbA1c Level Greater Than or Equal to 7.0 and Less Than 8.0 – 3051F • Most recent HbA1c Less Than 7.0 – 3044F • Most recent HbA1c Level Greater Than or Equal to 8.0 and Less Than or Equal to 9.0 – 3052F • Most recent HbA1c Level Greater Than 9.0 – 3046F We highly encourage use of CPT-II codes to reduce chart burden, increase patient monitoring, and close gaps.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions for this measure.
Time-Saving Tips	 Submitting claims using the above CPT II codes will reduce the number of chart asks you receive during the HEDIS chart-retrieval season. It will also allow you to better track your performance throughout the year.

Blood Pressure Control for Patients with Diabetes (BPD)

Population	Persons 18–75 years of age with diabetes (type 1 or type 2)
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	- Persons in the population who have BP control (<140/90 mm Hg) - Identify the most recent BP reading taken during an outpatient visit or a nonacute inpatient encounter, or remote monitoring event during the measurement year.
Measurement Period	Measurement year (2026)
Documentation	- Identify and record date of the lowest systolic and lowest diastolic BP reading from the most recent BP notation in the medical record. If multiple readings were taken during the visit, use the lowest systolic and lowest diastolic BP on that date as the representative reading. - The systolic and diastolic results do not need to be from the same reading if taken on the same day. - Average BP is eligible, but BP ranges are disallowed
Exclusions	- Persons in hospice or using hospice services any time during the measurement year - Persons who died any time during the measurement year - Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) - Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year - Persons with frailty and advanced illness
Common Codes Used for Compliance	CPT II: - Diastolic Less Than 90 – 3078F, and 3079F - Systolic Less Than 140 – 3074F and 3075F Use of these codes could reduce gaps without chart submission.
Common Chart Deficiencies	- Documented BP is out of control with no evidence of additional BP taken during the office visit - BP readings are not valid if taken on the same day as a diagnostic or therapeutic procedure that requires a medication regimen, a change in diet, or a change in medication
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental Data may not be used to identify I-SNP, Frailty and/or Advanced Illness exclusions for this measure.
Time-Saving Tips	 Submitting claims using the above CPT II codes will reduce the number of chart asks you receive during the HEDIS chart-retrieval season. It will also allow you to better track your performance throughout the year.

Population	Persons 66 years and older during the measurement year
Product Lines	Medicare (only SNP or MMP plans)
What's Reported	The percentage of persons 66 years of age and older who had both of the following during the measurement year: • Medication Review • Functional Status Assessment Note: Exclude any of these services provided in an acute inpatient setting.
Measurement Period	Measurement year (2026)
Documentation	There is no specific visit type required for these assessments and may be completed via telehealth, e-visit, or telephone appointment • Medication Review—at least one date-notated medication review conducted by a prescribing provider or clinical pharmacist during the MY and a medication list present in the medical record —Notation of person not taking any medication with date of notation. • Functional Status Assessment—Notation in medical record of a functional status assessment and the date it was performed, including one of the following: – Notation that Activities of Daily Living (ADL) were assessed or that at least five of the following were assessed: • Walking • Dressing • Bathing • Toileting • Eating • Transferring (in and out of chairs) Notation that Instrumental Activities of Daily Living (IADL) were assessed or at least four of the following were assessed: • Laundry • Grocery shopping • Taking medication(s) • Home repair • Housework • Driving or public transportation • Telephone use • Managing finances • Cooking and meal preparation

Documentation <i>continued</i>	Documentation of standardized functional status assessment tool: • SF-36® • Bayer ADL Scale • Extended ADL Scale • Katz Index of Independence • Kohlman Eval of Living Skills • ALSAR • Barthel Index • Groningen Frailty Index • Kenny Self-Care Eval • Lawton & Brody IADL • ADLS Scale • Edmonton Frail Scale • Independent Living Scale • Klein-Bell ADL Scale • PROMIS or Physical Function Scale Note: Functional assessment limited to a specific acute condition, event or body system (e.g. lower back) does not meet criteria for a functional status assessment Note: The Functional Status Assessment indicator does not require a specific setting; therefore, services rendered during a telephone visit, e-visit or virtual check-in meet criteria.
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year • Acute Care Settings—exclude assessments that take place in an acute inpatient care setting.

Common Codes Used for Compliance	CPT: - Medication Review: Transitional Care Management Services (single code for compliance) - 99495 or 99496 - Medication Review CPT must be paired with Medication List code for compliance: Medication Review – 90863, 99483, 99605, and 99606 - Functional Status Assessment – 99483 HCPCS: - Medication List – G8427 (must be paired with Medication Review code) - Functional Status Assessment – G0438 or G0439 CPT II: - Medication Review – 1160F Must be paired with medication list - Medication List – 1159F Must be paired with medication review - Functional Status Assessment – 1170F
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Prenatal and Postpartum Care (PPC)

Population	Persons who delivered a live birth
Product Lines	Commercial and Medicaid
What's Reported	The percentage of deliveries of live births on or between October 8 of the year prior to the measurement year and October 7 of the measurement year. For these persons, the measure assesses the following facets of prenatal and postpartum care: • Timeliness of Prenatal Care. The percentage of deliveries that received a prenatal care visit in the first trimester, on or before the enrollment start date or within 42 days of enrollment. • Postpartum Care. The percentage of deliveries that had a postpartum visit on or between 7 and 84 days after delivery. Note: If services occur over multiple visits, the person is still compliant so long as they occur within measure-designated time frames for prenatal and postpartum care
Measurement Period	October 8 of the year prior to the measurement year (2025) and October 7 of the measurement year (2026)
Documentation	Prenatal care: Visit to an OB/GYN or other prenatal care provider, including PCP, within the prenatal measurement time period. PCP visits must include a diagnosis of pregnancy. Note in the record the date of the prenatal care visit and evidence of one of the following: Pathology reports that do not indicate screening type or incomplete procedures must include: • Basic physical obstetrical exam that includes auscultation for fetal heart tones, or pelvic exam with obstetric observations, or measurement of fundus height (standard prenatal flow sheet may be used) • Documentation or reference to pregnancy or person who is pregnant (for example): – Standard prenatal flow sheet – Gravidity or parity – LMP, EDD, or gestational age – Obstetrical history – Positive pregnancy test result – Prenatal risk assessment Evidence of prenatal care procedure was performed including (but not limited to one of the following): • Screening or obstetric panel (must include hematocrit, platelet count, WBC count, RBC count, hep B surface antigen, rubella antibody, syphilis test, Rh and ABO blood typing); or • Rubella antibody titer/test with an Rh incompatibility (ABO/Rh) blood typing; or • TORCH antibody panel alone; or • Ultrasound of pregnant uterus

Prenatal and Postpartum Care (PPC) *continued*

Documentation <i>continued</i>	Postpartum care: Visit to an OB/GYN or other prenatal care provider, including PCP, within 7 to 84 days after live birth delivery. Do not include care performed in an acute inpatient setting. Note in the record the date of the postpartum care visit and one of the following: • Pelvic exam • Evaluation of BP, weight, abdomen and breasts (Breastfeeding notation is sufficient for "evaluation of breasts") • Perineal or cesarean wound/incision check • Screening for depression, anxiety, substance use disorder, tobacco use, or preexisting mental health disorders • Notation of postpartum care (including but not limited to): – Glucose screening of persons with gestational diabetes – Preprinted postpartum care form with visit details documented – "PP care," "Postpartum Care," or "6-week check" • Documentation of any of the following topics: – Infant care or breastfeeding – Resumption of intercourse, birth spacing or family planning – Sleep/fatigue – Resumption of physical activity – Attainment of healthy weight
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Persons who died any time during the measurement year
Common Codes Used for Compliance	ICD-10: • Encounter for Postpartum Care – Z01.411, Z01.419, Z01.42, Z30.430, Z39.1, and Z39.2 CPT: • Cervical Cytology – 88141, 88142, 88143, 88147, 88148, 88150, 88152, 88153, 88164, 88165, 88166, 88167, 88174, and 88175 • Postpartum Bundled Services – 59400, 59410, 59510, 59610, 59614, 59618, and 59622 • Postpartum Care – 57170, 58300, 59430, and 99501 • Prenatal Bundled Services – 59400, 59425, 59426, 59510, 59610, and 59618 • Prenatal Visits – 99202, 99203, 99204, 99205, 99211, 99212, 99213, 99214, 99215, 99242, 99243, 99244, 99245, and 99483 • Stand-Alone Prenatal Visits – 99500 CPT II: • Postpartum Care – 0503F • Stand-Alone Prenatal – 0500F, 0501F, and 0502F HCPCS: • Cervical Cytology – G0123, G0124, G0141, G0143, G0144, G0145, G0147, G0148, P3000, and P3001 • Postpartum Care – G0101 • Prenatal Visits – T1015, G0071, G0463, G2010, G2012, G2250, G2251, and G2252 • Prenatal Bundled Services – H1005 • Stand-Alone Prenatal – H1000, H1001, H1002, H1003, and H1004 Use of these codes could reduce gaps without chart submission.

Prenatal and Postpartum Care (PPC) *continued*

Common Chart Deficiencies	If the PCP is providing prenatal and postpartum care, there must be a diagnosis of pregnancy in each chart note.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Population	Medicare members 18 years of age and older as of December 31 of the measurement year
Product Lines	Medicare
What's Reported	The percentage of discharges for persons who had each of the following. Four rates are reported: • Notification of Inpatient Admission. Documentation of receipt of notification of inpatient admission on the day of admission through two days after the admission. Medical Record Review Only. Administrative data disallowed. • Receipt of Discharge Information. Documentation of receipt of discharge information on the day of discharge through two days after the discharge. Medical Record Review Only. Administrative data disallowed. • Patient Engagement after Inpatient Discharge. Documentation of patient engagement provided within 30 days after discharge. • Medication Reconciliation Post-Discharge. Documentation of medication reconciliation on the date of discharge through 30 days after discharge. Report two age stratifications and a total rate: • 18–64 years • 65 years and older • Total
Measurement Period	January 1 through December 1 of the measurement year (2026)
Documentation	Note: Documentation must include reference to inpatient stay, e.g. "admission," "hospitalization," "inpatient stay." References such as "post op" or "follow-up" are insufficient to meet hybrid specification. Notification of Inpatient Admission: • Documentation in medical record that includes evidence of notification of inpatient admission to person's PCP on the day of admission or within two days after admission (3 days total). Note: Evidence that the information was integrated in the appropriate medical record and is accessible to the PCP or ongoing care provider on the day of admission through 2 days after admission (3 total days) meets criteria. Receipt of Discharge Information: • Documentation in medical record including evidence of receipt of discharge information on the day of discharge through two days after the discharge (3 days total). Can include (but not limited to) discharge summary or summary of care record, and must include at a minimum the following elements: • Practitioner responsible during person's care • Current Medication List • Procedures or treatments • Diagnosis at discharge • Post-Discharge Care Instructions • Test results, or notation of pending testing result(s), or documentation of no test(s) pending If PCP is managing, inpatient provider discharge information must be documented on the day of discharge through two days after discharge (3 days total)

Documentation <i>continued</i>	Patient Engagement After IP Discharge: - Documentation in the medical record of patient engagement evidence no later than 30 days after discharge. Engagement can include any of the following modalities: - Office or home outpatient visit - Telephone visit - E-visit or virtual visit (asynchronous telehealth not in real time with both person and provider engaged) - Telehealth visit in real time (synchronous) utilizing audio and/or video modality Note: If person is unable to communicate with provider, engagement with the member's caregiver and provider is sufficient for compliance Medication Reconciliation Post Discharge: - Documentation in medical record of medication reconciliation and notation of the date it was performed. Can include any of the following: - Current medication list with reference to current and post-discharge medication reconciled by provider - Current medication list with notation or additions of post-discharge medication (e.g. discontinue all discharge medication, no changes since discharge, same medications at discharge) - Post-discharge medication list, current medication list and notation both lists were reviewed with a date of service
Exclusions	- Persons in hospice or using hospice services any time during the measurement year - Persons who died any time during the measurement year
Common Codes Used for Compliance	CPT: - Medication Reconciliation Encounter – 99483, 99495, and 99496 - Outpatient and Telehealth – 98966, 98967, 98968, 99441, 99442, and 99443 - Transitional Care Management Services – 99495 and 99496 CPT II: - Medication Reconciliation Intervention – 1111F HCPCS: - Outpatient and Telehealth – G0071, G2010, G2012, G2250, G2251, G2252, G0402, G0438, G0439, and G0463 Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (WCC)

Population	Persons 3–17 years of age
Product Lines	Commercial and Medicaid
What's Reported	The percentage of persons who had an outpatient visit with a PCP or OB/GYN and who had evidence of the following during the measurement year: • BMI percentile documentation • Counseling for nutrition • Counseling for physical activity
Measurement Period	Measurement year (2026)
Documentation	BMI Percentile • Notation of all the following elements: weight, height, and BMI percentile in the measurement year – BMI percentile as value (e.g. 60th percentile); or – BMI percentile documented within an age-growth chart • All measure elements must be included in the same data source Counseling for Nutrition • Notation of provider counseling for nutrition or a documented referral for nutritional education, and including one of the following: – Counseling or referral for nutrition education – Anticipatory guidance for nutrition – Checklist including nutrition counseling – Discussion of nutrition behavior including eating habits or dieting behaviors – Obesity counseling – Weight counseling – Documentation of educational materials on nutrition provided during visit Counseling for Physical Activity • Notation of date of visit and including one of the following: – Checklist including physical activity – Counseling or referral for physical activity – Discussion of physical activity habits (routines, exercise, sport activities or participation)
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Pregnancy – Persons with a diagnosis of pregnancy during the measurement year (not optional, now required) • Persons who died any time during the measurement year

Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (WCC) *continued*

Common Codes Used for Compliance	ICD-10: - BMI Percentile – Z68.51, Z68.52, Z68.53, and Z68.54 CPT: - Nutrition Counseling – 97802, 97803, and 97804 HCPCS: - Nutrition Counseling – G0270, G0271, G0447, S9449, S9452, and S9470 - Physical Activity Counseling – G0447 and S9451 Use of these codes could reduce gaps without chart submission.
Common Chart Deficiencies	- A distinct BMI percentile (ranges and thresholds will not meet requirements) - Specific documentation that calls out nutritional counseling/education or discussion of current dietary habits is required - Specific documentation that calls out physical activity counseling/education or discussion of current physical activity is required
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

HEDIS Measurement Year 2026MY

ECDS Measures

Breast Cancer Screening (BCS-E)

Population	Members 40-74 years of age by the end of the measurement period who were recommended for routine breast cancer screening and also meet the criteria for participation.
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of members 40-74 years of age who were recommended for routine breast cancer screening and had a mammogram to screen for breast cancer. This measure assesses the use of imaging to detect early breast cancer. Because the measure denominator does not remove persons at higher risk of breast cancer, all types and methods of mammograms qualify for numerator compliance.
Measurement Period	January 1–December 31 of the measurement year
Documentation	• Document and code screenings in medical record with dates, result(s), and type of screening • Measure compliance does not include breast ultrasounds, biopsies, or MRIs
Exclusions	• Members in hospice or using hospice services any time during the measurement period • Members receiving palliative care any time during the measurement period (ICD-10-CM code Z51.5) • Members who were enrolled in an I-SNP or long-term institution any time during the measurement year • A dispensed dementia medication • Members 66 years of age or older by the end of the measurement period, with frailty and advanced illness • Members who had a bilateral mastectomy, or both right and left unilateral mastectomies, any time during their history through December 31 of the measurement year • Members with a date of death during the measurement period • Members who had gender-affirming chest surgery (CPT code 19318) with a diagnosis of gender dysphoria any time in their history through the end of the measurement period.
Common Codes Used for Compliance	CPT: • Mammography – 77061, 77062, 77063, 77065, 77066, and 77067
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. • Supplemental or medical record data may not be used for required exclusions (hospice, palliative care, frailty, dementia medications) for this measure; only claims data may be used • Optional exclusions (bilateral mastectomy) are allowed to utilize supplemental or medical record data provided
Time-Saving Tips	 Submit a claim with the appropriate code to indicate history of double/bilateral mastectomy. A common Z code is Z90.13. The person will be excluded from the measure for as long as they are a member of our plan. Chart notes may also be submitted to confirm history of mastectomy.

Blood Pressure Control for Patients with Diabetes (BPD-E)

Population	Persons 18-75 years of age with Diabetes
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of persons 18–75 years of age with diabetes (type 1 or 2) whose most recent blood pressure (BP) was <140/90 mm Hg during the measurement period
Measurement Period	2026
Exclusions	• Persons with a date of death during the measurement period • Persons in hospice or using hospice services during the measurement period • Persons receiving palliative care during the measurement period (ICD-10 CM code Z51.5) • Persons who were enrolled in an I-SNP or long-term institution any time during the measurement period • Persons with frailty and advanced illness
Common Codes Used for Compliance	CPT II: • Diastolic Less than 80mm/Hg - 3078F • Diastolic Between 80mm - 89mm/Hg - 3079F • Systolic Less than 130mm/Hg - 3074F • Systolic Between 130 - 139mm/Hg - 3075F
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions for this measure.

Blood Pressure Control for Patients with Hypertension (BPC-E)

Population	Persons 18-85 years of age with hypertension
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of persons 18–85 years of age who had a diagnosis of hypertension (HTN) and whose most recent blood pressure (BP) was <140/90 mm Hg during the measurement period
Measurement Period	2026
Exclusions	• Persons with a date of death during the measurement period • Persons in hospice or using hospice services during the measurement period • Persons receiving palliative care during the measurement period (ICD-10 CM code Z51.5) • Persons who were enrolled in an I-SNP or long-term institution any time during the measurement period • Persons with frailty and advanced illness • Persons with pregnancy at any time during the measurement period • ESRD and Dialysis • Non-acute inpatient admission during measurement period
Common Codes Used for Compliance	CPT II: • Systolic Less Than 130mm/Hg - 3074F • Systolic Between 130 - 139mm/Hg - 3075F • Diastolic Less than 80mm/Hg - 3078F • Diastolic Between 80 - 89mm/Hg - 3079F
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions for this measure.

Cervical Cancer Screening (CCS-E)

Population	Persons 21–64 years as of the measurement year (2026)
Product Lines	Commercial and Medicaid
What's Reported	The percentage of members 21–64 years of age who were recommended for routine cervical cancer screening who were screened for cervical cancer using any of the following criteria: - Members 21–64 years of age who were recommended for routine cervical cancer screening and had cervical cytology performed within the last 3 years. - Members 30–64 years of age who were recommended for routine cervical cancer screening and had cervical high-risk human papillomavirus (hrHPV) testing performed within the last 5 years. - Members 30–64 years of age who were recommended for routine cervical cancer screening and had cervical cytology/high-risk human papillomavirus (hrHPV) cotesting within the last 5 years.
Measurement Period	January 1–December 31 of the measurement year
Exclusions	- Members in hospice or using hospice services any time during the measurement period - Members receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) - Hysterectomy with no residual cervix, cervical agenesis or acquired absence of cervix any time during the member's history through December 31 of the measurement year - Members assigned male sex at birth, at any time during the patient's history - Members who die any time during the measurement year
Common Codes Used for Compliance	CPT: - Cervical Cytology – 88141, 88142, 88143, 88147, 88148, 88150, 88152, 88153, 88164, 88165, 88166, 88167, 88174, and 88175 - High Risk HPV Tests – 87624, 84626, 0502U, and 87625 HCPCS: - Cervical Cytology – G0123, G0124, G0141, G0143, G0144, G0147, G0145, G1048, P3000 and P3001 - High Risk HPV Tests – G0476 Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap.
Time-Saving Tips	 Submit a claim with the appropriate code to indicate absence of cervix. Common Z codes are Z90.710 and Z90.712. The member will be excluded from the measure for as long as they are a member of our plan.

Childhood Immunization Status (CIS-E)

Population	Members 2 years of age during the measurement year
Product Lines	Commercial and Medicaid
What's Reported	The percentage of members who had four DTaP, three IPV, one MMR, three HiB, three HepB, one VZV, four PCV, one HepA, two or three RV, and two flu vaccines by their second birthday. Note: Influenza vaccination must be administered no earlier than six months of age, and no later than the member's second birthday. One of these may be an LAIV (influenza) vaccine administered only <i>on</i> the member's second birthday. LAIV administered prior to the member's second birthday will not be considered compliant.
Measurement Period	Measurement year (2026)
Exclusions	• Members in hospice or using hospice services any time during the measurement period • Any of the following on or before the child's second birthday: – Severe combined immunodeficiency – Immunodeficiency – HIV – Lymphoreticular cancer, multiple myeloma or leukemia – Intussusception – Organ or Bone Marrow transplants • Members who died any time during the measurement period

Childhood Immunization Status (CIS-E) *continued*

Common Codes Used for Compliance	CPT: • DTaP Vaccine – 90697, 90698, 90700, and 90723 • Haemophilus Influenzae Type B (HiB) Vaccine – 90644, 90647, 90648, 90697, 90698, and 90748 • Hepatitis A Vaccine – 90633 • Hepatitis B Vaccine – 90697, 90723, 90740, 90744, 90747, and 90748 • Inactivated Polio Vaccine (IPV) – 90697, 90698, 90713, and 90723 • Influenza Vaccine – 90655, 90657, 90661, 90674, 90685, 90686, 90687, 90688, 90689, and 90756 • Influenza (LAIV) Vaccine – 90660 and 90672 • Measles, Mumps and Rubella (MMR) Vaccine – 90707 and 90710 • Pneumococcal Conjugate Vaccine – 90670, 90671, and 90677 • Rotavirus Vaccine (2 Dose Schedule) – 90681 • Rotavirus Vaccine (3 Dose Schedule) – 90680 • Varicella Zoster (VZV) Vaccine – 90710 and 90716 HCPCS: • Hepatitis B Vaccine Administered – G0010 • Pneumococcal Conjugate Vaccine Administered – G0009 Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Colorectal Cancer Screening (COL-E)

Population	Persons 45–75 years of age
Product Lines	Commercial and Medicare, Medicaid administrative data only
What's Reported	Persons who had appropriate screening for colorectal cancer: FOBT (measurement year only), Flexible Sigmoidoscopy, Colonoscopy, CT Colonography, or FIT-DNA
Measurement Period	• Measurement year (2026) • Flexible Sigmoidoscopy (2022-2026), Colonoscopy (2017-2026), CT Colonography (2022-2026), FIT-DNA test (2024-2026), or FOBT (2026)
Documentation	Note in medical record must include indication of date, including test type, when the colorectal cancer screening was performed. Result of screening is acceptable, so long as the documentation is part of the member's medical history. Pathology report(s) that indicate the type of screening (colonoscopy, flexible sigmoidoscopy) and the date screening was performed. Pathology reports that do not indicate screening type or incomplete procedures must include: • Colonoscopy: Evidence scope advanced beyond the splenic flexure • Flexible sigmoidoscopy: Evidence scope advanced into the sigmoid colon FOBT Tests: the two compliant types of FOBT include immunochemical (FIT) and guaiac (gFOBT). The different test types require a differing number of samples in order to be compliant. • If medical record does not note the type of tests nor the quantity of samples returned, assume the required number were retrieved. The member will be considered numerator compliant. • If medical record does not note the type of tests, and the quantity of samples returned is specified, the member will only be considered compliant if the number of samples is greater than or equal to three. If fewer than three samples are recorded, the member is considered noncompliant for the numerator. • FIT tests may require fewer than three samples—if the record indicated FIT was performed the member will be considered numerator compliant. • FIT DNA/Cologuard • Guaiac gFOBT
Exclusions	• Persons in hospice or using hospice services any time during the measurement period • Persons receiving palliative care any time during the measurement year (ICD-10 CM code Z51.5) • Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year • Persons with frailty and advanced illness • Persons with history of colorectal cancer or total colectomy any time during the member's history through the end of the measurement period • Persons who died any time during the measurement period

Colorectal Cancer Screening (COL-E) continued

Common Codes Used for Compliance	CPT: • Colonoscopy – 44388, 44389, 44390, 44391, 44392, 44394, 44401, 44402, 45378, 45380, 45381, 45382, 45385, 45384, 45388, and 45390 • CT Colonography – 74261, 74263, and 74262 • FIT DNA Lab Test – 81528 and 0464U • Flexible Sigmoidoscopy – 45330, 45331, 45332, 45341, 45335, and 45338 • FOBT Lab Test – 82270 and 82274 HCPCS: • Colonoscopy – G0121 or G0105 • Flexible Sigmoidoscopy – G0104 • FOBT Lab Test – G0328 Use of these codes could reduce gaps without chart submission.
Common Chart Deficiencies	• Medical history documentation of colorectal cancer screening must include the date of the screening and the test that was completed (notation of only the year is acceptable). Example of not acceptable: CRC up to date, colorectal screening due every ten years up to date • Colonoscopy and flexible sigmoidoscopy are the only procedures that do not require the results to be noted • All other screenings require a result (FIT, FOBT, CT Colonography, Cologuard®) • Abbreviation of colonoscopy is not adequate (cscope, col, cscopy, etc.)
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions for this measure.
Time-Saving Tips	 Submit a claim with the appropriate code(s) to indicate history of colon cancer. Common Z codes are Z85.038 and Z85.048. The member will be excluded from the measure for as long as they are a member of our plan. Chart notes may also be submitted to confirm history of colon cancer.

Immunizations for Adolescents (IMA-E)

Population	Persons who turn 13 years of age during the measurement year
Product Lines	Commercial and Medicaid
What's Reported	The percentage of persons 13 years of age who had one dose of meningococcal vaccine, one Tdap, and have completed the HPV vaccine series by their 13th birthday. The measure calculates a rate for each vaccine and two combination rates.
Measurement Period	Measurement year (2026)
Exclusions	• Persons in hospice or using hospice services any time during the measurement period • Individual Vaccines Contraindication for a specific vaccine including but not limited to: – Anaphylactic Reaction due to Vaccine – Anaphylactic Reaction due to Serum – Encephalopathy due to Vaccine – Persons with a date of death during the measurement period
Common Codes Used for Compliance	CPT: • HPV Vaccine – 90649, 90650, and 90651 • Meningococcal Vaccine – 90619, 90733, 90734, 90623 and 90624 • Tdap Vaccine – 90715 Use of these codes could reduce gaps without chart submission.
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season.

Social Need Screening and Intervention (SNS-E)

Population	Age (as of the start of the measurement period, for each product line): • 0–17 years • 18–64 years • 65 and older
Product Lines	Commercial, Medicaid, and Medicare
Description	The percentage of persons who were screened, using prespecified instruments, at least once during the measurement period for unmet food, housing, and transportation needs, and received a corresponding intervention if they screened positive. • Food Screening: The percentage of persons who were screened for food insecurity. • Food Intervention: The percentage of persons who received a corresponding intervention within one month of screening positive for food insecurity. • Housing Screening: The percentage of persons who were screened for housing instability, homelessness, or housing inadequacy. • Housing Intervention: The percentage of persons who received a corresponding intervention within one month of screening positive for housing instability, homelessness, or housing inadequacy. • Transportation Screening: The percentage of persons who were screened for transportation insecurity. • Transportation Intervention: The percentage of persons who received a corresponding intervention within one month of screening positive for transportation insecurity.
Measurement Period	January 1–December 31
Detailed Descriptions	• Food insecurity: Uncertain, limited, or unstable access to food that is: adequate in quantity and nutritional quality; culturally acceptable; safe and acquired in socially acceptable ways. • Housing instability: Currently consistently housed but experiencing any of the following circumstances in the past 12 months: being behind on rent or mortgage, multiple moves, cost burden, or risk of eviction. • Homelessness: Currently living in an environment that is not meant for permanent human habitation (for example, cars, parks, sidewalks, abandoned buildings, on the street), not having a consistent place to sleep at night, or because of economic difficulties, currently living in a shelter, motel, temporary or transitional living situation. • Housing inadequacy: Housing does not meet habitability standards. • Transportation insecurity: Uncertain, limited or no access to safe, reliable, accessible, affordable, and socially acceptable transportation infrastructure and modalities necessary for maintaining one's health, well-being, or livelihood.

Social Need Screening and Intervention (SNS-E) *continued*

Exclusions	• Persons in hospice or using hospice services any time during the measurement period • Persons who died any time during the measurement period • Persons enrolled in an Institutional SNP (I-SNP) or living in a long term institution during the measurement period
Screening Codes	Food Insecurity: 88122-7, 88123-5, 88122-7, 88123-5, 95251-5, 88124-3, 93031-3, 95400-8, 95399-2, 95264-8, 96434-6, 93668-2 Housing Instability and Homelessness: 71802-3, 99550-6, 98976-4, 98977-2, 98978-0, 99550-6, 93033-9, 71802-3, 96441-1, 93669-0 Housing Inadequacy: 96778-6, 99134-9, and 99135-6 Transportation Insecurity: 93030-5, 99594-4, 89569-8, 99553-0, 93030-5, 92358-1, 93671-6 and 101351-5
Interventions	An intervention corresponding to the type of need identified on or up to 30 days after the date of the first positive screening during the measurement period. • A positive food insecurity screen finding must be met by a food insecurity intervention. • A positive housing instability or homelessness screen finding must be met by a housing instability or homelessness intervention. • A positive housing inadequacy screen finding must be met by a housing inadequacy intervention. • A positive transportation insecurity screen finding must be met by a transportation insecurity intervention. Intervention may include any of the following intervention categories: assistance, assessment, counseling, coordination, education, evaluation of eligibility, provision, or referral.
Intervention Codes	CPT • Food Insecurity: 97802, 97803, and 97804 HCPCS • Food Insecurity: G0019, G0022, G0023, G0024, G0140, S5170, and S9470 • Housing Instability : G0019, G0022, G0023, G0024, and G0140 • Homelessness: G0019, G0022, G0023, G0024, and G0140 • Transportation Insecurity: G0019, G0022, G0023, G0024, and G0140

Statin Therapy for Patients with Cardiovascular Disease (SPC-E)

Population	Persons 21-75 years of age
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of persons who were identified as having clinical atherosclerotic cardiovascular disease (ASCVD) and met the following criteria. The following rates are reported: - Received Statin Therapy. Persons who were dispensed at least one high-intensity or moderate-intensity statin medication during the measurement year. - Statin Adherence 80%. Persons who remained on a high-intensity or moderate-intensity statin medication for at least 80% of the treatment period.
Measurement Period	Measurement year (2026)
Exclusions	- Persons in hospice or using hospice services any time during the measurement year - Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) - Persons with a diagnosis of pregnancy during the measurement year or the year prior to the measurement year - In vitro fertilization in the measurement year or year prior to the measurement year - Dispensed at least one prescription for clomiphene during the measurement year or the year prior to the measurement year - ESRD or dialysis during the measurement year or the year prior to the measurement year—example ICD-10 codes include N18.5, N18.6, V45.11 - Cirrhosis during the measurement year or the year prior to the measurement year—example ICD codes include K70.30, K70.31, K71.7, K74.3, K74.4, K74.5, K74.60, K74.69 - Myalgia, myositis, myopathy, or rhabdomyolysis during the measurement year—example ICD-10 codes include G72.0, G72.9, M60.9, M62.82, M60.80 - Persons who died any time during the measurement year - Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year - Myalgia or rhabdomyolysis caused by a statin at any time during the person's history through December 31 of measurement year
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions for this measure.

Statin Therapy for Patients with Diabetes (SPD-E)

Population	Persons 40–75 years of age
Product Lines	Commercial, Medicaid, and Medicare
What's Reported	The percentage of persons age 40–75 during the measurement year who had a diagnosis of diabetes but did not have a diagnosis of atherosclerotic cardiovascular disease (ASCVD). The following two rates are reported: 1. Received Statin Therapy. Persons who were dispensed at least one statin of any grade intensity, during the measurement year. 2. Statin Adherence 80%. Persons who remained on statin medication for at least 80% of the treatment period.
Measurement Period	• Measurement year (2026)
Exclusions	• Persons in hospice or using hospice services any time during the measurement year • Discharged from an inpatient setting with a MI • Diagnosis of CABG in any setting • Diagnosis of PCI in any setting • Other revascularization: Persons who had any other revascularization procedure in any setting • Persons with at least two diagnosis of ASCVD during the measurement year (2026) or the year prior (2025) • Myalgia or rhabdomyolysis caused by a statin at any time during the person's history through December 31 of the measurement year • Persons receiving palliative care any time during the measurement year (ICD-10-CM code Z51.5) • Persons with a diagnosis of pregnancy during the measurement year or the year prior to the measurement year • In vitro fertilization in the measurement year or year prior to the measurement year • Dispensed at least one prescription for clomiphene during the measurement year or the year prior to the measurement year • ESRD or dialysis during the measurement year or the year prior to the measurement year—example ICD codes include N18.5, N18.6, V45.11 • Cirrhosis during the measurement year or the year prior to the measurement year—example ICD codes include K70.30, K70.31, K71.7, K74.3, K74.4, K74.5, K74.60, K74.69 • Myalgia, myositis, myopathy, or rhabdomyolysis during the measurement year—example ICD codes include G72.0, G72.9, M60.9, M62.82, M60.80 • Persons with frailty and advanced illness • Persons who were enrolled in an I-SNP or long-term institution any time during the measurement year • Persons who died at any time during the measurement year
Supplemental Data Eligible	Yes, providers may share supplemental data files from their EMR with PacificSource to close this care gap. This may reduce chart asks during the chart-retrieval season. Supplemental Data may not be used to identify I-SNP, Frailty, and/or Advanced Illness exclusions for this measure.

HEDIS 2026MY measures at a glance (administrative)

HEDIS Measure	Age Range	Requirement	Date Range
Chlamydia Screening	16–24	Identified as sexually active and had at least one test for chlamydia	2026
Appropriate Testing for Pharyngitis	3 years and older	Diagnosed with pharyngitis, dispensed an antibiotic and received strep test	7/1/2025–6/30/2026
	13 years and older	Person received follow-up care within 7 days of ED visits	1/1/2026 - 12/1/2026
		Person received follow-up care within 30 days of ED visit	
Follow-Up After Emergency Department Visit for Substance Use	13 years and older	Person received follow-up care within 7 days of ED visit	1/1/2026 - 12/1/2026
		Person received follow-up care within 30 days of ED visit	
Follow-Up After Hospitalization for Mental Illness	6 years and older	Person received follow-up care within 7 days of ED visit	1/1/2026 - 12/1/2026
		Person received follow-up care within 30 days of ED visit	
Follow-Up After Emergency Department Visit for Mental Illness	6 years and older	Person received follow-up care within 7 days of ED visit	1/1/2026 - 12/1/2026
		Person received follow-up care within 30 days of ED visit	
Use of Imaging Studies for Low Back Pain	18 years and older	Primary diagnosis of low back pain who did not have an imaging study within 28 days of the diagnosis	Initial Diagnosis Dates: 1/1/2026–12/3/2026
Osteoporosis Management in Women Who Had a Fracture	67–85	Bone mineral density test within 6 months of fracture	7/1/2025–6/30/2026
		Osteoporosis therapy within 6 months of fracture	7/1/2025–6/30/2026
		Dispensed medication for osteoporosis within 6 months of fracture	7/1/2025–6/30/2026
Plan All-Cause Readmissions	18 years and older	Reduce incidence of readmissions for acute inpatient hospital stays	1/1/2026–12/1/2026
Kidney Evaluation for Diabetics	18–85	Kidney evaluation utilizing estimated glomerular filtration rate and a urine creatinine ratio	2026

HEDIS 2026MY measures at a glance (administrative)

HEDIS Measure	Age Range	Requirement	Date Range
Cardiac Rehabilitation	18 years and older	Attending cardiac rehabilitation sessions	7/1/2025–12/31/2026
Eye Exam for Patients with Diabetes	18–75	Positive retinal or dilated eye exam by an eye-care professional	2026
		Negative retinal or dilated eye exam by an eye-care professional	2025–2026
		Bilateral eye enucleation any time during the patient’s history	Patient history through 12/31/2026

HEDIS 2026MY measures at a glance (hybrid)

HEDIS Measure	Age Range	Requirement	Date Range
Controlling High Blood Pressure	18–85	BP < 140/90 mm Hg	2026 (last recorded)
Glycemic Status Assessment for Patients With Diabetes	18–75	HbA1c test and result <9.0%	2026 (last recorded)
Blood Pressure Control for Patients with Diabetes		BP<140/90 mm Hg	2026 (last recorded)
Prenatal and Postpartum Care	N/A	Delivered a live birth	10/8/2025–10/7/2026
Transitions of Care	18 years and older	Notification of inpatient admission, receipt of discharge information, patient engagement after inpatient discharge, and medication reconciliation post-discharge	Discharge Dates: 1/1/2026–12/1/2026
Weight Assessment and Counseling for Nutrition and Physical Activity for Children / Adolescents	3–17	BMI percentile documented in medical record	2026
		Nutritional counseling documented in medical record	
		Counseling for physical activity documented in medical record	

HEDIS 2026MY measures at a glance (ECDS)

HEDIS Measure	Age Range	Requirement	Date Range
Breast Cancer Screening	50–74	Mammogram	10/1/2024–12/31/2026
Blood Pressure Control for Patients with Diabetes	18-75	BP < 140/90 mm Hg	2026
Blood Pressure Control for Patients with Hypertension	18-85	BP < 140/90 mm Hg	2026
Cervical Cancer Screening	21–64	Cervical cytology	2024-2026
	30–64	Cervical high risk HPV	2022-2026
	24–64	Cervical cytology and HPV co-testing	2022-2026
Colorectal Cancer Screening	45–75	Colonoscopy	2017-2026
		CT Colonography	2022-2026
		FIT-DNA	2024-2026
		Flexible Sigmoidoscopy	2022-2026
		FOBT/FIT	2026
Social Need Screening and Intervention	All	Persons screened, using pre-specified instruments, at least once during the measurement period for unmet food, housing, and transportation needs, and received a corresponding intervention if they screened positive	2026
Immunizations for Adolescents	Turn age 13 during the measurement year	One dose of meningococcal vaccine, one Tdap, and have completed the HPV vaccine series by 13th birthday	2026

HEDIS 2026MY measures at a glance (ECDS)

HEDIS Measure	Age Range	Requirement	Date Range
Childhood Immunization Status	Turn age 2 during the measurement year	By second birthday: • Four DTaP • Three IPV • One MMR • Three HiB • Three HepB • One VZV • Four PCV • One HepA • Two or three RV • Two flu vaccines	2026
Statin Therapy for Patients with Cardiovascular Disease	Males: 21–75 Females: 40–75	At least one statin medication dispensing event	2026
Statin Therapy for Patients with Diabetes	40–75	At least one statin medication dispensing event	2026

Appendix: Communication sample

Sample PacificSource letter



HEDIS® MY2025 medical records request

PacificSource annually complies with HEDIS data reporting, and we will soon begin data collection for the HEDIS MY2025 Clinical Effectiveness of Care Measures. We have contracted with Optum to conduct a medical record review on our behalf.

Please read the following letter and enclosed materials carefully to ensure you understand the process and your role. We appreciate your assistance in this effort to improve our members' quality of care.

Optum works with Datavant, a health technology company

For HEDIS MY2025, Optum has engaged the services of Datavant for the retrieval of medical records.

A Datavant representative will contact your office to arrange for retrieval of medical records.

After you have been contacted by a Datavant representative, you can submit records through one of the following five options:

- **Provider portal** (Datavant link): Upload up to 200 medical records to Datavant's secure provider portal at IDSB-Portal.Datavant.com/provider/upload. Username and password credentials will be located on your Pull List that contains patient/measure information.
- **EMR remote retrieval**: Set up secure remote connection from a provider site's EMR directly to Datavant for timely off-site remote retrieval of records with trained associates at Datavant by calling **877-445-9293**.
- **On-site retrieval**: Schedule a complimentary on-site retrieval with a Datavant Retrieval Specialist, or review any aspects of the on-site retrieval services at Datavant by calling **877-445-9293**.
- **Fax**: Send secure faxes to 972-957-2222.
- **Mail**: Mark "Confidential" on the envelope and mail the medical records to:
Datavant
2222 W. Dunlap Ave
Phoenix, AZ 85021

We've enclosed information to help prepare for the medical records request

- **Medical Records Member List**: A list of patients for whom we are requesting medical record documentations.
- **HEDIS MY2025 Recommended Minimum Documentations to Copy**: A document outlining the specific measures and data elements we are requesting.

Importance of privacy regulation

Health Insurance Portability and Accountability Act of 1996 (HIPAA): Care quality studies are permissible under privacy regulations, including HIPAA. Specific authorization is not required from

Continued >

our members prior to releasing medical records to us. Section 164.506 indicates the routine form you obtain is sufficient for disclosures to carry out healthcare operations. Section 164.501 defines healthcare operations to include quality assessment and improvement activities.

PacificSource is a covered entity under HIPAA and has implemented procedures to protect the privacy of health information received. Other safeguards have also been implemented and are listed below for your reference.

Medical record confidentiality

Optum has entered into a Business Associate Agreement with us and is bound by federal and state privacy and confidentiality requirements in conducting this service on our behalf. Optum requires Datavant to comply with all applicable federal and state privacy and confidentiality requirements.

PacificSource strictly maintains the confidentiality of any records, and records are accessed only by authorized persons adhering to the following guidelines:

- Records are kept in a safe and secure location.
- Records are appropriately destroyed when they are no longer needed for the purpose requested.
- Records are not further disclosed or otherwise distributed.

We are not asking for, nor do we want, any medical record information related to psychotherapy, HIV, substance use disorder, or developmental disabilities.

Further, your PacificSource Provider Agreement stipulates that copies of members' medical records may be provided to PacificSource, or its respective designees, for quality improvement activities (for example, HEDIS).



Questions?

If you have any questions about the medical record retrieval, please call Datavant directly at **877-445-9293**, TTY: 711.

Thank you again for your cooperation and participation in this important quality improvement effort.

*Encl.: HEDIS® MY2025 Project Pull List
Recommended Minimum Documentation*

HEDIS® is a registered trademark of the National Committee for Quality Assurance (NCQA).

HEDIS data reporting includes records for members covered by PacificSource Health Plans and PacificSource Community Health Plans.

PacificSource Health Plans | PacificSource Community Health Plans (Medicare)