# Flexible Services Request



## Thank you for your interest in health-related flexible services.

Flexible services are cost-effective items or services that we offer to members. These are things that can supplement covered benefits.

Flexible services may cover items or services when no other resources are available.

#### The item or service must:

- Not be a covered benefit under your health plan
- Be cost-effective
- Show a proven health benefit backed by evidence or accepted clinical practice
- Be part of your treatment plan and approved by your healthcare provider

## Examples of approved flexible services requests include:

- Short-term hotel stay to recover after a hospital stay
- Scale to help track weight at home
- One month of rental assistance
- Home exercise gear, such as yoga mat, exercise shoes, or small weight set
- Short-term gym or fitness center pass
- Items recommended by a mental health doctor.
   Examples: a weighted blanket, light therapy lamp, or art therapy supplies

### **Eligibility**

Any member currently enrolled with a PacificSource Community Solutions health plan through the Oregon Health Plan (Medicaid) may request flexible services.

#### **Process**



 Complete the attached Flexible Services Request Form. Incomplete forms may be rejected. A healthcare provider or community partner can assist you.



 Make sure your request is approved by your healthcare provider. For example, this may be your primary care doctor, a specialist, dentist, behavioral health provider, surgeon, or hospital discharge planner.



 You, your provider, or a community partner can send the completed Flexible Services Request Form. You may send it by fax to 541-322-6435 or by email to <u>FlexibleServices@</u> PacificSource.com.

## **Next steps**

We'll contact the person who sent the form once we're actively processing your request. Once we've made a decision, we'll contact them again and send you a letter with the decision.

You can get this document in another language, large print, or another way that's best for you. You can also request an interpreter. This help is free. Call 800-431-4135 or TTY: 711. We accept all relay calls. Usted puede recibir este documento en otro idioma, impreso en una letra más grande o de otra manera que sea mejor para usted. También puede solicitar un intérprete. Esta ayuda es sin costo. Llame al 800-431-4135 o por TTY al 711. Aceptamos llamadas del servicio de retransmisión.

# **Flexible Services Request Form**





#### Please fill out a separate form for each item or service.

This request form is fillable. Only complete and legible forms will be processed.

Date submitted \_\_\_\_\_\_

| Member information  |   |  |  |
|---|---|--|--|
| Legal first name  | Legal last name(s)                      |  |  |
| Preferred name  | Date of birth                           |  |  |
| Address   |   |  |  |
| City  | State Zip                               |  |  |
| Phone number  | Member ID#                              |  |  |
| Email   |   |  |  |
| Requester information (who is completing the  | e form and available for follow-up)     |  |  |
| Requester name and title  |   |  |  |
| Organization name   |   |  |  |
| Direct phone number Email ad  | ddress                                  |  |  |
| Address   |   |  |  |
| City  | State Zip                               |  |  |
| Provider approval   |   |  |  |
| Flexible services must be part of the member's trearequired for this form, we may contact them to con | , |  |  |
| Provider name and title/credentials   |   |  |  |
| Email   | Phone number                            |  |  |
| Clinic/organization   | Date of approval                        |  |  |
| Requested item or service   |   |  |  |

Describe item or service. (PacificSource may substitute item or service with a more cost-effective option.)

Describe the health condition or diagnosis related to this request.

| Describe | how this | service o | or item | will im | prove | the | member's | health. |
|----------|----------|-----------|---------|---------|-------|-----|----------|---------|
|          |          |           |         |         |       |     |          |         |

Please describe **at least two funding options** that have been unsuccessful. Examples include specific community resources, scholarships, APD/IDD K-Plan, or insurance coverage. (Please note: 211 is not considered a funding option.)

# Please complete one of the following sections and check the section you've filled out. If you need more than one item or service, you'll need to fill out a separate form for each.

A. Item request

**B.**Service request

**C.** Temporary rent help request

**D.**Utility help request

**E.** Hotel/motel request

## A. Item request

| Suggested vendor (vendor not guaranteed) |                |  |  |  |  |
|--|----------------|--|--|--|--|
| Item cost \$                             | Vendor address |  |  |  |  |
| Vendor phone number and w                | ebsite         |  |  |  |  |

Additional information (direct link to item and other pertinent information):

Where should item be delivered? Check one.

Member's address Requester's address

Primary care provider's address

Note: 1) If the member's address does not match their address on file with the Oregon Health Authority (OHA), the item might not be delivered. 2) PacificSource may provide cost-effective substitutions for the item.

| B. Service request  |                           |  |
|---|---------------------------|--|
| If request is for a service, please include copies of two quotes. Examples i appliance repair, dumpster rental, or home cleaning service.   | nclude pest removal, home |  |
| Vendor name   | Quote \$                  |  |
| Vendor phone number and website   |                           |  |
| Vendor name   | Quote \$                  |  |
| Vendor phone number and website   |                           |  |
| What is the plan to continue service long term (if help is received)?   |                           |  |
|   |                           |  |
| C. Temporary rent help request  |                           |  |
| Name on lease   |                           |  |
| What month(s) is the payment for? Rent ar   | Rent amount               |  |
| What is the total cost? Number of Medicaid me   | embers in the household   |  |
| Household legal name(s) and Medicaid member ID#s  |                           |  |
| Please explain why you need help paying for housing.  |                           |  |
| What is the plan to secure or maintain housing long term (or after help is  | received)?                |  |
| Will the landlord accept payment from a third-party payer? Yes Note: PacificSource may pay a partial payment. Please confirm your land. Remittance address (where the check should be sent) |                           |  |
| Required documents—please send with application: W-9 tax form from landlord <b>AND</b> at least one of the following:   |                           |  |

Rent invoice or ledger

Late payment notice

Rent agreement

Continued >

Eviction notice

| D. Utility help request  |                                     |                      |
|--|-------------------------------------|----------------------|
| Name on utility account  | Utility account # _                 |                      |
| Utility company name and contact   |                                     |                      |
| Amount past owed \$  |                                     |                      |
| Required documents—please send with application:   | ·                                   |                      |
| What is the plan to maintain utility long term (or after   | •                                   |                      |
|  | ·                                   |                      |
|  |                                     |                      |
|  |                                     |                      |
|  |                                     |                      |
| E. Hotel/motel request   |                                     |                      |
|  |                                     |                      |
| <b>Member Code of Conduct Agreement</b>  |                                     |                      |
| We understand the importance of rest in the recovery   | process. Because we want you        | to have that chance, |
| we're happy to help you with a hotel stay. In return, w  | e only ask that you follow all hote | el rules.            |
| Member statement:  |                                     |                      |
| I will follow all hotel or motel rules. I understand that I  | ·                                   |                      |
| of my guests, children, and pets. I may be asked to le<br>If I'm asked to leave, I know that PacificSource won't |                                     |                      |
| understand that I may be asked to leave if I:  |                                     | ter or moter. I      |
| Harass, cause injury, or threaten to harm any staff  | f or guests by what I do, say, writ | te, or communicate   |
| <ul> <li>Engage in unsafe actions that could affect the safe</li> </ul>  |                                     |                      |
| • Cause or threaten to cause damage to hotel or m  | otel property                       |                      |
| • Possess, use, or threaten to use any weapon on I   | notel or motel property             |                      |
| <ul> <li>Invite guests not on the reservation</li> </ul>   |                                     |                      |
| <ul> <li>Disturb the peace of other guests</li> </ul>  |                                     |                      |
| Smoke or use illicit drugs in the room   |                                     |                      |
| <ul> <li>Incur extra costs not agreed to, such as room ser</li> </ul>  | vice, food, or rentals              |                      |
| I understand that if I miss the check-in time, or if I dor   |                                     | reement, I may not   |
| be eligible for a hotel or motel stay through PacificSou   | irce in the future.                 |                      |
|  |                                     |                      |
| Member signature (if present)  | Date                                |                      |
|  |                                     |                      |
| Requester statement:  I affirm that this form has been discussed with the me                                     | mhar, and the member understan      | de the rules         |
| ramini that this forminas been discussed with the me   | riber, and the member understan     | us ille lules.       |
| Requester signature  | Date                                |                      |

## for each member. Preferred hotel and check-in date are not guaranteed. Name for the reservation \_\_\_\_\_ Does the hotel/motel have a room available for the date(s) needed? Yes No Hotel/motel name \_\_\_\_\_\_ Phone number \_\_\_\_\_\_ Hotel/motel address \_\_\_\_\_ Name and phone number of backup hotel, if above is not available: Backup hotel/motel name \_\_\_\_\_\_ Phone number \_\_\_\_\_ Estimated number of days needed \_\_\_\_\_ Check-in date Note: The maximum number of days that can be accommodated is 28 days per request. Total cost including taxes and fees \_\_\_\_\_ Does the member have ADA accessibility needs? Yes No If yes, please detail what the needs are: Does the member have any pets or service animals? Yes If yes, list type and number of animals, and indicate if they are service animals: Will the hotel accept animals? Yes No How many total guests will need a room (including the member)? How many beds are needed? \_\_\_\_\_ All guest names (include Medicaid ID#'s if known): Will there be any children? (age 17 or younger) Yes No If yes, list number of children \_\_\_\_\_ and their ages \_\_\_ Does the member have a government-issued ID card? Yes Nο Note: Not having an ID card will limit hotel options. What is the plan to secure shelter after help is received?

Please complete this form to ensure PacificSource has all the necessary information to book a hotel

Note: Members are provided an annual fund. Items or services that exceed the annual fund may not be approved.



## Please send one request at a time to: