PacificSource HEALTH PLANS

Bend Chamber of Commerce Association

Member Group Application

What Happens After You Submit Your Group Application

We'll begin processing the applications for your group. In the coming weeks, you'll receive a few things from us.

1. We'll send you an email with information about your plan, our tools to help you administer the plan, and PacificSource contacts who can assist you.
2. We'll also send your contract and a Member Handbook that you can share with employees.
3. Your employees can look for their ID cards in the mail close to the date your plan begins.

Please keep this page for your records.

PacificSource HEALTH PLANS

Bend Chamber of Commerce Association

Member Group Application

Employer Information

Legal Name of Group _____ Requested Effective Date _____

DBA Name (appears on bills) _____ SIC or NAICS Code _____

Physical Address Required (no PO Box) _____

City _____ State _____ ZIP _____ County _____

Mailing Address (if different than Physical Address) _____

City _____ State _____ ZIP _____ County _____

Federal Tax ID No. _____ Company Headquarters State _____ Nature of Business _____

Name(s) of All Owners and Partners _____

Name of Local Chamber _____

Trust affiliation

- ☐ Auto and Motorsports
- ☐ Contractors
- ☐ Manufacturing
- ☐ Business and Professional
- ☐ Healthcare
- ☐ Real Estate
- ☐ Communications and Utilities
- ☐ Human Services
- ☐ Wood Products

Group Contact

Name for Eligibility and Benefits _____ Phone _____ Email _____ Fax _____

Name for Billing _____ Phone _____ Email _____ Fax _____

Affiliates

Is your company affiliated with any other? ☐ Yes ☐ No **Will it be insured with PacificSource?** ☐ Yes, Common Ownership form is attached ☐ No

Name of Affiliate(s) _____ No. of Employees _____

Address of Affiliate(s) _____ Should each affiliate be billed separately? ☐ Yes ☐ No

Current Insurance (Required if you had prior coverage)

Medical

Carrier _____

Policy No. _____

Term Date _____

Dental

Carrier _____

Policy No. _____

Term Date _____

Who was eligible for your prior dental plan?

- ☐ Children Only
- ☐ Adults and Children

Existing Workers' Compensation

Carrier _____

Policy No. _____

Select Benefits

Group of 2-9 may offer two medical plans with different deductibles. Groups of 10 or more may offer up to 3 plans with different deductibles.

☐ Pathfinder Network

Pathfinder is available for purchase by businesses located in Clackamas, Multnomah, and Washington counties.

Choose Plan:

- ☐ 1000+ 25-50_20
- ☐ 1500+25-50_30
- ☐ 2000+25-50_30
- ☐ 3000+35-60_30
- ☐ 5000+35-60_30

Choose RX Plan:

- ☐ RX 10-50-75
- ☐ RX 10-50p-50p

Choose Plan:

- ☐ HSA 3000_50 with RX 0-50p
- ☐ HSA 4000 with OR 4000D
- ☐ HSA 6000 with OR 6000D
- ☐ Chamber Core 2500+35-70_50 with RX 10-50p-50p
- ☐ Chamber Core 5000+35-70_50 with RX 10-50p-50p

☐ SmartChoice Network

SmartChoice is available for purchase by businesses located in Benton, Lane, Linn, Marion, Polk, Coos, Curry, Douglas, Jackson, and Josephine counties.

Choose Plan:

- ☐ 1000+ 25-50_20
- ☐ 1500+25-50_30
- ☐ 2000+25-50_30
- ☐ 3000+35-60_30
- ☐ 5000+35-60_30

Choose RX Plan:

- ☐ RX 10-50-75
- ☐ RX 10-50p-50p

Choose Plan:

- ☐ HSA 3000_50 with RX 0-50p
- ☐ HSA 4000 with OR 4000D
- ☐ HSA 6000 with OR 6000D
- ☐ Chamber Core 2500+35-70_50 with RX 10-50p-50p
- ☐ Chamber Core 5000+35-70_50 with RX 10-50p-50p

☐ Voyager Network

Voyager is available for purchase by businesses located anywhere in Oregon.

Choose Plan:

- ☐ 1000+ 25-50_20
- ☐ 1500+25-50_30
- ☐ 2000+25-50_30
- ☐ 3000+35-60_30
- ☐ 5000+35-60_30

Choose RX Plan:

- ☐ RX 10-50-75
- ☐ RX 10-50p-50p

Choose Plan:

- ☐ HSA 3000_50 with RX 0-50p
- ☐ HSA 4000 with OR 4000D
- ☐ HSA 6000 with OR 6000D
- ☐ Chamber Core 2500+35-70_50 with RX 10-50p-50p
- ☐ Chamber Core 5000+35-70_50 with RX 10-50p-50p

☐ Navigator Network

Navigator is available for purchase by businesses located in Clackamas, Multnomah, Washington, Yamhill, Crook, Deschutes, and Jefferson counties.

Choose Plan:

- ☐ 1000+ 25-50_20
- ☐ 1500+25-50_30
- ☐ 2000+25-50_30
- ☐ 3000+35-60_30
- ☐ 5000+35-60_30

Choose RX Plan:

- ☐ RX 10-50-75
- ☐ RX 10-50p-50p

Choose Plan:

- ☐ HSA 3000_50 with RX 0-50p
- ☐ HSA 4000 with OR 4000D
- ☐ HSA 6000 with OR 6000D
- ☐ Chamber Core 2500+35-70_50 with RX 10-50p-50p
- ☐ Chamber Core 5000+35-70_50 with RX 10-50p-50p

Optional

Vision Plan:

- ☐ Vision 10/200

Acupuncture / Chiro:

- ☐ Acupuncture / Chiro 1000

Dental Plan:
(Standalone offered to groups of 5 or more)

- ☐ Plan 1 0/20/50 50/1000
- ☐ Plan 2 20/50/75 50/1000
- ☐ Plan 3 0/20/50 50/1500

Orthodontia:
(Offered to groups of 10 or more)

- ☐ 50% / $1000 for all enrolled members (12-month waiting period)

Employer Contribution Towards Premium

Medical: Employee _____ Dependent _____ **Dental:** Employee _____ Dependent _____

Eligibility

Probationary Waiting Period
First of the month following your selection
☐ Date of hire ☐ 30 days ☐ 60 days
☐ 90 calendar days; effective on 91st calendar day (premium prorated first month)

Initial Enrollment
Do you want to waive the probationary period at initial enrollment?
☐ Yes ☐ No

Status Change
If an employee changes from part-time to full-time or from temporary to permanent, how will you apply probation?

☐ Credit time as part-time or temporary toward probationary wait period (not allowed for new hires transferring from a temp agency)

☐ Probationary wait period begins when status changes (default)

Minimum Hours
How many hours per week must employees work to be eligible for coverage?
(Must be between 17.5 – 30 hours)

Class _____ Hours per week _____

Class _____ Hours per week _____

Eligible Members
Plan covers: ☐ Employee + spouse/domestic partner + children
☐ Employee + children (only for large group)

Domestic Partner Coverage
In addition to Registered only domestic partner coverage, would you like to offer unregistered any gender domestic partner coverage? ☐ Yes ☐ No

HSA, HRA, FSA, COBRA Administration, or EAP

Check accounts your group has ☐ HSA ☐ HRA ☐ FSA ☐ COBRA Admin ☐ EAP Employer Contribution to HRA or HSA _____

COBRA Administration through PacificSource Administrators is available at no extra cost. Please indicate below whether you want to accept or decline COBRA coverage for your group. Also, note that additional paperwork must be completed to initiate COBRA Administration with PacificSource Administrators. Contact your broker to complete the required paperwork.

COBRA Coverage: ☐ Yes, I want COBRA Administration ☐ No, I decline COBRA Administration

Third Party Administrator Name _____ Phone _____

Address _____

People to Be Insured

1. _____ Total number of employees (full-time, part-time, owner, partner, principal, probationary, waiver; exclude continuation)
2. _____ Total number former employees currently on Continuation (submit Application)

A. _____ TOTAL NUMBER OF EMPLOYEES: Add numbers 1 and 2 above

3. _____ Total number of employees who do not qualify due to hourly requirement
4. _____ Total number of employees who do not qualify due to waiting period requirement
5. _____ Total number of employees waiving coverage due to other qualified coverage* (submit Application and Waiver of Coverage Form)
   **Qualified Coverage: Medicare and Tricare/VA*
6. _____ Total number of employees waiving coverage due to other non-qualified coverage, including Employer plan, Medicaid, and Indian Health Service (submit Application and Waiver of Coverage form)

B. _____ TOTAL NUMBER OF EMPLOYEES NOT ENROLLING: Add numbers 3 through 6 above

C. _____ TOTAL NUMBER OF EMPLOYEES ENROLLING, including continuation: Subtract B from A above

SERVICE AREA: Do all employees reside within the PacificSource service area? ☐ Yes ☐ No If no, what counties and states: _____

Note: Employee's living out of the PacificSource service area must be on a PacificSource Network plan option

ERISA: Is your group comprised of employees of a government entity or church that is not subject to ERISA? ☐ Yes ☐ No

Employees on continuation of coverage: Application and Waiver of Coverage Form must be submitted for each employee on continuation.

Name	Continuation Effective Date	Qualifying Event

Requirements—Must Be Submitted Prior to Policy Effective Date

☐ Member Group Application ☐ Bend Chamber of Commerce Associate Member Application, if applicable ☐ Copy of Sold Rates ☐ Binder Payment (est. first month premium) *Refunded if coverage not effectuated* ☐ Enrollment Application and Waiver Forms ☐ Electronic Funds Transfer Form, if you want PacificSource to withdraw monthly premium from a bank account. (attach voided check) ☐ Wellness Certificate, if applicable

This is an application for group insurance. Under no circumstances will coverage be in force until the policy is issued by PacificSource and accepted by the employer. Once a policy is issued, the policy terms control in all cases.

I affirm that I have read this application in its entirety, and that the information I have provided is complete and correct. I understand that if this application contains any intentional misrepresentation of material fact or fraud, PacificSource Health Plans may modify or cancel the contract, and/or take any other legal action available by law. I will promptly inform PacificSource Health Plans in writing if anything happens before coverage takes effect that makes the information I have provided on this application incomplete or incorrect.

Group Representative _____ **Title** _____ **Date** _____

I, the undersigned agent for this group, affirm that the information provided on this application is complete and correct to the best of my knowledge.

Agent's Name (printed) _____ **Agent's Signature** _____ **Agent No.** _____ **Date** _____

Discrimination Is Against the Law

PacificSource Health Plans complies with applicable federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. PacificSource does not exclude people or treat them differently because of race, color, national origin, age, disability, or sex.

PacificSource:

- Provides free aids and services to people with disabilities to communicate effectively with us, such as:
    - Qualified sign language interpreters
    - Written information in other formats (large print, audio, accessible electronic formats, other formats)
- Provides free language services to people whose primary language is not English, such as:
    - Qualified interpreters
    - Information written in other languages

If you need these services, contact Customer Service at (888) 977-9299 or, for TTY users, (800) 735-2900, 7:00 a.m. to 5:00 p.m.

If you believe that PacificSource has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability, or sex, you can file a grievance with Civil Rights Coordinator, PO Box 7068, Springfield, OR 97475-0068, (888) 779-9299, TTY 711, fax (541) 684-5264, or email crc@pacificsource.com. Please indicate you wish to file a civil rights grievance. You can file a grievance in person or by mail, fax, or email. If you need help filing a grievance, the PacificSource Customer Service Department is available to help you.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at OCRPortal.hhs.gov/ocr/portal/lobby.jsf, or by mail or phone at:

U.S. Department of Health and Human Services
200 Independence Avenue, SW
Room 509F, HHH Building
Washington, DC 20201
(800) 368-1019, (800) 537-7697 (TDD)

Complaint forms are available at HHS.gov/ocr/office/file/index.html.

Amharic	ማስታወሻ: የሚናገሩት ቋንቋ ኣማርኛ ከሆነ የትርጉም እርዳታ ድርጅቶች፣ በነጻ ሊያግዝዎት ተዘጋጀተዋል፡ ወደ ሚከተለው ቁጥር ይደውሉ (888) 977-9299 (መስማት ለተሳናቸው: 711).
Arabic	ملحوظة: إذا كنت تتحدث اذكر اللغة، فإن خدمات المساعدة اللغوية تتوافر لك بالمجان. اتصل برقم (888) 977-9299 (رقم هاتف الصم والبكم: 711).
Bantu	ICITONDERWA: Nimba uvuga Ikirundi, uzohabwa serivisi zo gufasha mu ndimi, ku buntu. Woterefona (888) 977-9299 (TTY: 711).
Cambodian	បើ ប្រយ័ត្ន៖ សិនជាអ្នកនិយាយ ភាសាខ្មែរ, សេវាជំនួយផ្នែកភាសា ដោយមិនគិតឈ្នួល គឺអាចមានសំរាប់បំរើអ្នក។ ចូរ ទូរស័ព្ទ (888) 977-9299 (TTY: 711)។

Chinese	注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 (888) 977-9299 (TTY: 711)。
Cushite-Oromo	XIYYEEFFANNAA: Afaan dubbattu Oroomiffa, tajaajila gargaarsa afaanii, kanfaltiidhaan ala, ni argama. Bilbilaa (888) 977-9299 (TTY: 711).
French	ATTENTION: Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez (888) 977-9299 (TTY: 711).
German	ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: (888) 977-9299 (TTY: 711).
Italian	ATTENZIONE: In caso la lingua parlata sia l'italiano, sono disponibili servizi di assistenza linguistica gratuiti. Chiamare il numero (888) 977-9299 (TTY: 711).
Japanese	注意事項：日本語を話される場合、無料の言語支援をご利用いただけます。(888) 977-9299 (TTY:711）まで、お電話にてご連絡ください。
Korean	주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. (888) 977-9299 (TTY: 711)번으로 전화해 주십시오.
Laotian	ໂປດຊາບ: ຖ້າວ່າ ທ່ານເວົ້າພາສາ ລາວ, ການບໍລິການຊ່ວຍເຫຼືອດ້ານພາສາ, ໂດຍບໍ່ເສັງຄ່າ, ແມ່ນມີພ້ອມໃຫ້ທ່ານ. ໂທຣ (888) 977-9299 (TTY: 711).
Nepali	ध्यान दनिुहोस्: तपार्इंले नेपाली बोल्नुहुन्छ भने तपार्इंको नमि्ति भाषा सहायता सेवाहरू नःशिुल्क रूपमा उपलब्ध छ । फोन गर्नुहोस् (888) 977-9299 (टटिविाइ: 711) ।
Norwegian	MERK: Hvis du snakker norsk, er gratis språkassistansetjenester tilgjengelige for deg. Ring (888) 977-9299 (TTY: 711).
Pennsylvania Dutch	Wann du [Deitsch (Pennsylvania German/Dutch)] schwetzscht, kannscht du mitaus Koschte ebber gricke, ass dihr helft mit die englisch Schprooch. Ruf selli Nummer uff: Call (888) 977-9299 (TTY: 711).
Persian-Farsi	توجه: اگر به زبان فارسی گفتگو می کنید، تسهیالت زبانی بصورت رایگان برای شما فراهم می باشد. با (888) 977-9299 (TTY: 711) تماس بگیرید.
Punjabi	ਧਆਿਨ ਦਓਿ: ਜੇ ਤੁਸੀਂ ਪੰਜਾਬੀ ਬੋਲਦੇ ਹੋ, ਤਾਂ ਭਾਸ਼ਾ ਵਚਿ ਸਹਾਇਤਾ ਸੇਵਾ ਤੁਹਾਡੇ ਲਈ ਮੁਫਤ ਉਪਲਬਧ ਹੈ। (888) 977-9299 (TTY: 711) 'ਤੇ ਕਾਲ ਕਰੋ।
Romanian	ATENȚIE: Dacă vorbiți limba română, vă stau la dispoziție servicii de asistență lingvistică, gratuit. Sunați la (888) 977-9299 (TTY: 711).
Russian	ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните (888) 977-9299 (телетайп: 711).
Serbo-Croatian	OBAVJEŠTENJE: Ako govorite srpsko-hrvatski, usluge jezičke pomoći dostupne su vam besplatno. Nazovite (888) 977-9299 (TTY–Telefon za osobe sa oštećenim govorom ili sluhom: 711).
Spanish	ATENCIÓN: Si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al (888) 977-9299 (TTY: 711).
Tagalog	UNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa (888) 977-9299 (TTY: 711).
Thai	เรียน: ถ้าคุณพูดภาษาไทยคุณสามารถใช้บริการช่วยเหลือทางภาษาได้ฟรี โทร (888) 977-9299 (TTY: 711).
Ukrainian	УВАГА! Якщо ви розмовляєте українською мовою, ви можете звернутися до безкоштовної служби мовної підтримки. Телефонуйте за номером (888) 977-9299 (телетайп: 711).
Vietnamese	CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số (888) 977-9299 (TTY: 711).